Package 'convergEU'

January 9, 2021

Type Package

Title Monitoring Convergence of EU Countries

Version 0.5.1

Depends R (>= 3.6.0)

Maintainer Federico M. Stefanini <federico.stefanini@unifi.it>

URL https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html,

https://www.eurofound.europa.eu/sites/default/files/wpef20008.pdf,

https://www.eurofound.europa.eu/sites/default/files/ef_publication/field_ef_ document/ef18003en.pdf

Description Indicators and measures by country and time describe what happens at economic and social levels. This package provides functions to calculate several measures of convergence after imputing missing values. The automated downloading of Eurostat data, followed by the production of country fiches and indicator fiches, makes possible to produce automated reports. The Eurofound report (<doi:10.2806/68012>)
``Upward convergence in the EU: Concepts, measurements and indicators", 2018, is a detailed presentation of convergence.

- **Imports** dplyr, tibble, ggplot2, eurostat, tidyr, rlang, utils, purrr, caTools, broom, stringr, rmarkdown, ggpubr
- Suggests devtools, formattable, gridExtra, knitr, kableExtra, magrittr, readr, readxl, tidyverse, rvest, testthat, utf8

License GPL-3

Encoding UTF-8

LazyData true

RoxygenNote 7.1.1

VignetteBuilder knitr

NeedsCompilation no

Author Federico M. Stefanini [arc, aut, cre], Massimiliano Mascherini [arc], Eleonora Peruffo [ctb], Nedka Nikiforova [ctb], Chiara Litardi [ctb]

Repository CRAN

Date/Publication 2021-01-09 13:50:06 UTC

R topics documented:

abso_change
average_clust
beta_conv
beta_conv_graph
check_country
check_data
coeu_grad
$coeu_gradV \ldots 12$
compo_cond_EUS 12
$convergEU_glb \ \ldots \ \ldots \ \ldots \ 13$
country_ranking
dbEUF2018meta
dbEurofound
dbMetaEUStat
delta_conv
demea_change
departure_best
departure_best_plot
departure_mean
dev_mean_plot
download_indicator_EUS
down_lo_EUS
dow_soc_scor_boa
emp_20_64_MS
extract_indicator_EUF
gamma_conv
gamma_conv_msteps
go_indica_fi
go_ms_fi
graph_departure
gra_de2_patt
impute_dataset
impu_det_lin
ma_dataset
ms_dynam
ms_pattern_ori
not_in
patt_legend
points2par

abso_change

pp_var	. 54
coreb_yrs	. 55
gma_conv	. 57
gma_conv_graph	. 58
noo_dataset	. 59
_parlin	. 60
pDo_CoDi	. 61

Index

abso_change

Absolute change

Description

Given a dataframe of quantitative indicators along time, the absolute change is calculated. A time variable must be present and sorted. Missing values are not allowed. All other columns are indicator values in each considered country.

Usage

```
abso_change(tavDes, time_0, time_t, all_within = TRUE, timeName = "time")
```

Arguments

tavDes	the sorted dataframe time by countries. No other variables besides time and countries' indicator must be present.
time_0	reference time
time_t	focus time strictly larger than time_0
all_within	is TRUE is several times are considered within the specified interval (default), otherwise FALSE; the reference time remains time_0.
timeName	the name of the variable that contains time information

Value

a list of absolute changes for each country, the sum of absolute values and the average per pairs of years.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

3

64

Examples

```
# Example 1
# Sorted dataframe in the format years by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
~years, ~countryA , ~countryB, ~countryC,
         0.8, 2.7,
2000.
                        3.9.
2001.
         1.2, 3.2,
                        4.2.
         0.9, 2.9,
2002,
                        4.1,
2003,
         1.3, 2.9,
                        4.0,
2004,
         1.2,
                 3.1,
                         4.1,
2005,
         1.2,
                 3.0,
                         4.0)
# Absolute change for each country with time_0=2000 and time_t=2005:
mySTB<-abso_change(tavDes=testTB,time_0=2000, time_t=2005, timeName ="years")</pre>
# The component "res" is a list of absolute changes for each country,
# the sum of absolute values and the average per pairs of years:
names(mySTB$res)
# Absolute change for each country with time_0=2002 and time_t=2005:
mySTB1<-abso_change(tavDes=testTB,time_0=2002, time_t=2005, timeName="years")</pre>
# If all_within is FALSE, only times 2002 and 2005 are considered:
mySTB2<-abso_change(tavDes=testTB,time_0=2002, time_t=2005, all_within =FALSE, timeName="years")
# Example 2
# Absolute changes of Member States for the emp_20_64_MS Eurofound dataset:
```

```
data(emp_20_64_MS)
mySTB3 <- abso_change(emp_20_64_MS,time_0 = 2005,time_t = 2010,timeName = "time")
mySTB4 <- abso_change(emp_20_64_MS,time_0 = 2007,time_t = 2012,timeName = "time")</pre>
```

average_clust Unweighted average of countries

Description

The computation is based on clusters defined in a objects created by invoking *convergEU_glb()*. At now only cluster labels contained into *convergEU_glb()* are possible.

Usage

```
average_clust(myTB, timeName = "time", cluster = "EU27")
```

4

average_clust

Arguments

myTB	time by member states dataset.
timeName	name of the variable that contains time.
cluster	the label defining a cluster; one string selected within the following: "EU12", "EU15","EU19","EU25","EU27_2007", "EU28", "EU27_2020", "Eurozone","EA", "all" (for all countries in the dataset).

Details

The cluster specification is based on labels: "EU27_2020", "EU27_2007", "EU25", "EU19", "EU15", "EU12", "EA", "Eurozone", "all". The option cluster = "all" indicates that all countries in the dataset have to be considered.

Value

The dataset with the average of clustered countries.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Unweighted average of Member States for cluster "EU12":
myAC1<-average_clust(emp_20_64_MS,timeName = "time",cluster = "EU12")</pre>
# Visualize results for Italy:
myAC1$res[,c(1,17)]
# Visualize results for the first five member states:
myAC1$res[,c(1:6)]
# Example 2
# Unweighted average of Member States for cluster "EU25":
myAC2<-average_clust(emp_20_64_MS,timeName = "time",cluster = "EU25")</pre>
# Visualize results for France:
myAC2$res[,c(1,13)]
# Visualize results for the first six member states:
myAC2$res[,c(1:7)]
# Example 3
# Unweighted average of countries for cluster "EU27":
myAC<-average_clust(emp_20_64_MS,timeName = "time",cluster = "EU27")</pre>
# Visualize results for Germany:
myAC$res[,c(1,7)]
```

beta_conv

```
# Visualize results for the first five member states:
myAC$res[,c(1:6)]
```

beta_conv

Beta-convergence statistic

Description

Given a dataframe of quantitative indicators along time, the unconditional beta convergence is a statistic capturing some important features. A time variable must be present and sorted. Missing values are not allowed. All other columns are indicator values in each considered country.

Usage

```
beta_conv(
  tavDes,
  time_0,
  time_t,
  all_within = FALSE,
  timeName = "time",
  useTau = TRUE
)
```

Arguments

tavDes	the sorted dataframe time by countries on the original scale. No other variable besides time and countries' indicator must be present.
time_0	reference time.
time_t	target time strictly larger than time_0.
all_within	is FALSE if just two different years are considered (default); if more than two years are desired within the specified interval then it must be TRUE; the reference time remains time_0.
timeName	the name of the variable that contains time information.
useTau	if TRUE the log ratio of indicator values is divided for the elapsed time (years).

Value

a list with the value of beta-conv, by OLS (least-squares), the transformed data and standard statistical tests.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

6

beta_conv

```
# Example 1:
# Dataframe in the format years by countries:
require(tibble)
myTB1 <- tibble::tribble(</pre>
  ~years, ~UK, ~DE, ~IT,
 1990,
         998, 1250, 332,
 1988.
         1201, 868, 578,
 1989, 1150, 978, 682,
 1991, 1600, 1350, 802
)
# Sort the time variable:
newdata <- myTB1[order(myTB1$years),]</pre>
# Beta convergence statistic by considering just two times, e.g. 1989 and 1991:
myBC1 <- beta_conv(newdata,1989,1991,timeName="years")</pre>
# Visualize the summary of the results (estimated coefficients, standard errors, p-values):
myBC1$res$summary
# Visualize the adjusted R-squared:
myBC1$res$adj.r.squared
# Beta convergence statistic by considering more than two times:
myBC2 <- beta_conv(newdata,1988,1991,all_within=TRUE,timeName="years")</pre>
# Example 2:
# Dataframe in the format years by countries, time variable already sorted:
testTB <- tribble(</pre>
   ~time, ~countryA , ~countryB, ~countryC,
             0.8, 2.7, 3.9,
   2000.
              1.2, 3.2,
   2001,
                             4.2,
   2002,
             0.9, 2.9,
                             4.1,
   2003.
             1.3, 2.9,
                             4.0,
   2004,
             1.2, 3.1,
                             4.1,
   2005,
             1.2, 3.0,
                             4.0
    )
myBC3 <- beta_conv(testTB, time_0 = 2000, time_t = 2005, timeName = "time")</pre>
myBC4 <- beta_conv(testTB, time_0 = 2000, time_t = 2005, all_within = TRUE, timeName = "time")</pre>
# Example 3
# Beta convergence for the emp_20_64_MS Eurofound dataset:
data(emp_20_64_MS)
empBC <- beta_conv(emp_20_64_MS, time_0 = 2002, time_t = 2006, timeName = "time")</pre>
# Summary of the model results:
empBC$res$summary
# Adjusted R-squared:
empBC$res$adj.r.squared
```

beta_conv_graph Graphical representation based on beta convergence

Description

A ggplot of transformed data and a straight line for the results obtained for beta-convergence

Usage

```
beta_conv_graph(betaRes, indiName = NA, time_0 = NA, time_t = NA)
```

Arguments

betaRes	the output obtained from beta_conv function.
indiName	name of the considered indicator as a string.
time_0	starting time.
time_t	ending time.

Value

a ggplot object to be displayed of saved using ggsave.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# Example 1
# Beta convergence for the emp_20_64_MS Eurofound dataset in the period 2002-2006:
data(emp_20_64_MS)
empBC <- beta_conv(emp_20_64_MS, time_0 = 2002, time_t = 2006, timeName = "time")
# Graphical plot based on the results for beta-convergence
empBCgraph <- beta_conv_graph(empBC,2002,2006,indiName = 'Employment rate')
empBCgraph
# Example 2
# Beta convergence for the emp_20_64_MS Eurofound dataset in the period 2008-2016:
empBC1 <- beta_conv(emp_20_64_MS, time_0 = 2008, time_t = 2016, timeName = "time")
# Graphical plot based on the results for beta-convergence</pre>
```

empBCgraph1 <- beta_conv_graph(empBC1,2008,2016,indiName = 'Employment rate')</pre>

check_country

empBCgraph1

check_country

Check a dataset (tibble) for the presence of countries

Description

A given list of countries is contained into a dataset (tibble). If not, an object signaling this error is returned.

Usage

```
check_country(myTB, clusterCode = "EU27")
```

Arguments

myTB	dataset (tibble) to be checked
clusterCode	string to denote which countries should be in the dataset

Value

TRUE if they are inside, FALSE otherwise

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

Check the dataset "emp_20_64_MS" for the presence of countries in cluster EU27: check_country(emp_20_64_MS, clusterCode="EU27")

Check absence for EU27: check_country(emp_20_64_MS[,-(6:8)], clusterCode="EU27")

Check the dataset "emp_20_64_MS" for the presence of countries in cluster EU25: check_country(emp_20_64_MS, clusterCode="EU25")

Check the dataset "emp_20_64_MS" for the presence of countries in cluster EU12: check_country(emp_20_64_MS, clusterCode="EU12")

```
check_data
```

Description

A dataset can't have qualitative variables, neither vector of strings nor missing values for computing convergence measures. A time variable should also be present, and if the name is passed then a check on the time order is performed. The object returned states if the dataset is ready for calculations, and if it is not, the error component states why checking failed.

Usage

check_data(tavDes, timeName = NA)

Arguments

tavDes	the dataframe under examination
timeName	a string with the name of the time variable, optional

Value

an object stating if errors are present

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Tibble dataset with missing values:
require(tibble)
myTB1 <- tibble::tribble(</pre>
~time, ~veval,
1988,
        1201,
1989,
         NA,
1990,
        998,
1991,
         NA
)
# Check dataset:
check_data(myTB1)
# Example 2
# Dataset with no missing values, no qualitative variables, and variable time present:
myTB2 <- tibble::tribble(</pre>
~time, ~veval,
1988,
      1201,
1989,
         450,
```

coeu_grad

```
1990, 998,
1991, 675
)
check_data(myTB2)
# Check the "emp_20_64_MS" Eurofound dataset:
data(emp_20_64_MS)
check_data(emp_20_64_MS, timeName="time")
```

coeu_grad

Auxiliary function for gradients and delta2

Description

Intermediate calculation to define patterns.

Usage

```
coeu_grad(mEU2, mEU1, mMS2, mMS1, time2, time1)
```

Arguments

mEU2	average at time 2, EU
mEU1	average at time 1, EU
mMS2	average at time 2, Member State
mMS1	average at time 1, Member State
time2	time 2
time1	time 1

Value

a list with components time length, grad of member state, grad of EU average and the delta squared difference at a pair of times.

coeu_gradV

Description

See function coeu_grad for details.

Usage

```
coeu_gradV(mEU, mMS, time)
```

Arguments

mEU	averages at time1 and time 2
mMS	indicator for a member country at time1 and time2
time	the two times considered, sorted in ascending order

Value

a list with components time length, grad of member state, grad of EU average and the delta squared difference at a pair of times.

compo_cond_EUS Auxiliary function compo_cond_EUS

Description

Not exported

Usage

```
compo_cond_EUS(myScarica)
```

Arguments

myScarica a bulk downloaded tibble from Eurostat

Value

a tag based on indicator-specific conditioning variables

Description

This is a list of constants and setups for the package. In this function that generates global static objects and tables, cluster of countries are stored with their corresponding labels as well as indicators information and labels.

Usage

convergEU_glb()

Details

Note that EU27 refers to Member States after the 1st February 2020, while EU28 is a valid tag up to 31 March 2020. String EU27_2020 and EU27_2007 as defined by Eurofound are also available.

The following clusters of countries are stored: EU12, EU15, EU19, EU25, EU27, EA, Eurozone. Current Member States are elements of EU27_2020. The cluster geoRefEUF is composed of both Member States and other countries (neighboring countries). The component "metaEUstat" contains the indicators' information, while the component "paralintags" is for defining patterns for the Member States.

Value

a list of constants and objects for package convergEU

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

Member States in the cluster Eurozone: convergEU_glb()\$Eurozone

Cluster EU12 of Member States: convergEU_glb()\$EU12

Cluster EU19 of Member States: convergEU_glb()\$EU19

Cluster EU27 of Member States after 31 jan 2020: convergEU_glb()\$EU27

Cluster EU28 of Member States up to jan 2020: convergEU_glb()\$EU28

```
# The countries in the cluster geoRefEUF:
convergEU_glb()$geoRefEUF
```

Metainformation on indicators of the European Union: convergEU_glb()\$metaEUStat

country_ranking Ranking of EU countries by time

Description

Countries are ranked for each time according to two types of indicators: higher is the best (highBest) or lower is the best (lowBest).

Usage

```
country_ranking(
  myTB,
  timeName = "time",
  time_0 = NA,
  time_t = NA,
  typeInd = "highBest"
)
```

Arguments

myTB	the dataframe time by countries (complete and sorted by increasing time).
timeName	the name of the variable that contains time information.
time_0	starting time to consider; if NA all times considered.
time_t	last time to consider; if NA all times considered.
typeInd	"highBest" is the default, "lowBest" is the alternative

Value

a list with component res which contains ranking by each considered year

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

14

dbEUF2018meta

Examples

```
# Example 1
# Sorted dataframe in the format years by countries:
require(tibble)
myTB <- tibble::tribble(</pre>
~years, ~UK, ~DE, ~IT,
      1201, 868, 578,
1988,
1989.
       1150, 978, 682,
1990.
      998, 1250, 332,
1991, 1600, 1350, 802
)
# Country ranking according to the indicator higher is the best:
res <- country_ranking(myTB,timeName="years")</pre>
# Country ranking according to the indicator lower is the best:
res1 <- country_ranking(myTB,timeName="years", typeInd="lowBest")</pre>
# Country ranking for some years only:
myres <- country_ranking(myTB,timeName="years", time_0=1989,time_t=1990,typeInd="lowBest")</pre>
# Example 2
# Ranking of the Member States for the "emp_20_64_MS" dataset
data(emp_20_64_MS)
myCR<-country_ranking(emp_20_64_MS,timeName = "time", time_0 = 2007, time_t = 2010)
# Visualize the results for the first five countries:
myCR$res[1:6]
```

dbEUF2018meta Metainformation on Eurofound dataset

Description

Metainformation about data provided by Eurofound currently up to 2018. Metainformation is provided for two dimensions: quality of life and working conditions. For each dimension, metainformation for several indicators is reported, e.g. coding in database, official code, measurement unit, source organization, disaggregation and bookmark URL. Variable names often end with characters denoting scales: The following convention holds for names of variables: "_p" percentage, "_i" index, "_pop" persons, "_h" hours, "_eur" euros, "_pps" purchasing power standards, "_y" years.

Usage

data(dbEUF2018meta)

Format

A dataset with 13 rows and 10 columns

Source

https://www.eurofound.europa.eu/surveys/about-eurofound-surveys/data-availability#
datasets

References

```
https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html
```

Examples

```
data(dbEUF2018meta)
names(dbEUF2018meta)
```

Not run: View(dbEUF2018meta)

End(Not run)

Visualize metainformation on the indicators stored in the dataset: dbEUF2018meta\$INDICATOR

Visualize the indicators coding in database: dbEUF2018meta\$Code_in_database

Visuazlize the indicators official code: dbEUF2018meta\$Official_code

dbEurofound Eurofound dataset

Description

Source data provided by Eurofound currently up to 2018. Variable names often end with characters denoting scales. The following convention holds for names of variables: "_p" percentage, "_i" index, "_pop" persons, "_h" hours, "_eur" euros, "_pps" purchasing power standards, "_y" years.

Usage

data(dbEurofound)

dbEurofound

Format

A tibble dataset with 17 columns

time time geo geo geo_label geo_label sex gender lifesatisf Mean_life_satisfaction health Mean_health_status goodhealth_p Percentage_of_people_with_good_or_very_good_health trustlocal Mean_level_of_trust_in_local_government volunt Level_of_involvement_in_volunteering volunt_p Percentage_of_people_involved_in_volunteering caring_h Hours_per_week_spent_in_informal_care socialexc_i Social_Exclusion_Index JQIskill_i JQI_Skills_and_discretion_index JQIenviron_i JQI_Physical_environment_index JQIintensity_i JQI_Intensity_index JQItime_i JQI_Working_time_quality_index exposdiscr_p Exposition_to_discrimination

Details

Further details and metainformation on these data are contained into the dataset *dbEUF2018meta*, say *data(dbEUF2018meta)* in R.

Source

https://www.eurofound.europa.eu/surveys/about-eurofound-surveys/data-availability#
datasets

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
data("dbEurofound")
head(dbEurofound)
```

Variable names: names(dbEurofound)

```
# time ranges interval:
c(min(dbEurofound$time), max(dbEurofound$time))
```

dbMetaEUStat

Description

Metainformation about data from Eurostat processed at Eurofound. More precisely, metainformation is provided for three dimensions: employment, socio economic and quality of life. For each dimension, metainformation for several indicators is reported, e.g. coding in database, official code, measurement unit, source organization, disaggregation and bookmark URL. Variable names often end with characters denoting scales. The following convention holds for names of variables: "_p" percentage, "_i" index, "_pop" persons, "_h" hours, "_eur" euros, "_pps" purchasing power standards, "_y" years.

Usage

```
data(dbMetaEUStat)
```

Format

A tibble dataset with 56 rows and 10 columns

Source

https://ec.europa.eu/eurostat/data/database

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
data(dbMetaEUStat)
names(dbMetaEUStat)
```

Visualize indicators' information: dbMetaEUStat\$INDICATOR

```
# Visualize the indicators' coding in database:
dbMetaEUStat$Code_in_database
```

```
# Visualize the indicators' official coding:
dbMetaEUStat$Official_code
```

delta_conv

Description

Given a dataframe of quantitative indicators along time, the delta convergence is a statistic describing departures from best performer. A time variable may be present or not, but if it is not present then rows must be already sorted. Missing values are not allowed. If the time variable is omitted, subsequent rows are separated by one time unit.

Usage

```
delta_conv(
   tavDes,
   timeName = "time",
   indiType = "highBest",
   time_0 = NA,
   time_t = NA,
   extended = FALSE
)
```

Arguments

tavDes	the dataframe time by countries.
timeName	the name of the variable that contains time information; if it is set to NA then no time information is exploited.
indiType	the indicator type; the default is "highBest", otherwise it is equal to "lowBest".
time_0	starting time to consider; if NA all times considered.
time_t	last time to consider; if NA all times considered.
extended	if FALSE only measures of convergence are produced, otherwise the declaration of convergence is also provided.

Value

a tibble with the value of delta-conv (called delta) along time, which is called 'time'.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

- # Example 1
- # Delta convergence with time present
- # Dataframe in the format time by countries:

```
myTB <- tibble::tribble(</pre>
~time, ~UK, ~DE, ~IT,
1988,
       1201, 868, 578,
1989,
       1150, 978, 682,
1990,
        998, 1250, 332
)
resDelta <- delta_conv(myTB)</pre>
# Example 2
# Delta convergence with scrambled time order (time present):
myTB2 <- tibble::tribble(</pre>
~time, ~UK, ~DE, ~IT,
        998, 1250, 332,
1990,
1988,
        1201, 868, 578,
        1150, 978, 682
1989,
)
resDelta1<-delta_conv(myTB2)</pre>
# Example 3
# Delta convergence, scrambled time and different name for the time variable:
myTB2 <- tibble::tribble(</pre>
~years, ~UK, ~DE, ~IT,
     998, 1250, 332,
90,
      1201, 868, 578,
88,
      1150, 978, 682
89,
)
resDelta2 <- delta_conv(myTB2,timeName="years")</pre>
# Example 4
# Delta convergence for the emp_20_64_MS Eurofound dataset:
data("emp_20_64_MS")
# check name of the time variable:
names(emp_20_64_MS)
# Calculate delta convergence:
resDelta3<-delta_conv(emp_20_64_MS)</pre>
# Obtain measures of delta-convergence and the declaration of convergence:
resDelta4<-delta_conv(emp_20_64_MS, extended = TRUE)</pre>
```

demea_change

```
Calculate changes of deviations from the mean
```

Description

Deviations from the mean of a collection of countries is calculated for each year. Then differences at subsequent times are calculated within each member state. Finally negative differences are added over years within member state, and similarly positive differences are added over years within member state. The output is made by datasets with intermediate calculations, and by the component statistics which is member state by statistics.

20

demea_change

Usage

```
demea_change(
  myTB,
  timeName = "time",
  time_0 = NA,
  time_t = NA,
  sele_countries = NA,
  doplot = FALSE
)
```

Arguments

myTB	a dataset time by countries
timeName	name of the variable representing time
time_0	starting time
time_t	ending time
sele_countries	selection of countries to display; NA means all countries
doplot	if a ggplot2 graphical object desired then TRUE, otherwise it is FALSE

Details

Let

 $Y_{i,t,m}$

be the indicator value i at time t for country m. Let

$$D_{i,t,m} = Y_{i,t,m} - M_{i,t,m}$$

be the departure from the mean at time t. Let

$$d_{i,t,m} = |D_{i,t,m}| - |D_{i,t,m}|$$

be the difference of absolute values within country m at time t. Then the overall negative and positive changes are

$$Cn(i,t,m) = \sum_{t} d_{i,t,m} I_{d \le 0}(d)$$

and

$$Cp(i,t,m) = \sum_{t} d_{i,t,m} I_{d>0}(d)$$

Value

A list with intermediate and final statistics; list component res_graph is a ggplot2 object if the argument doplot = TRUE; to plot the object use function plot().

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# A dataset in the format time by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
~time, ~countryA , ~countryB,
                                ~countryC,
          0.8, 2.7,
2000,
                         3.9,
                3.2,
2001,
          1.2,
                         4.2,
2002.
         0.9, 2.9,
                         4.1,
2003,
         1.3, 2.9,
                         4.0,
2004,
         1.2,
                 3.1,
                         4.1,
2005,
         1.2,
                 3.0,
                         4.0
)
res <- demea_change(testTB,</pre>
             timeName="time",
             time_0 = 2000,
             time_t = 2005,
             sele_countries= NA,
             doplot=TRUE)
plot(res$res$res_graph)
# Example 2
# Deviations from the mean for the emp_20_64_MS Eurofound dataset
data(emp_20_64_MS)
# Calculate deviations from the mean from 2013 to 2016 for Italy, France and Germany
res1<-demea_change(emp_20_64_MS,</pre>
      timeName="time",
      time_0 = 2013,
      time_t = 2016,
      sele_countries= c('IT','FR','DE'),
      doplot=TRUE)
plot(res1$res$res_graph)
```

departure_best Departures from the best country

Description

For each country the departure from the best performing Member State is calculated. Then, differences are cumulated over years.

departure_best

Usage

```
departure_best(oriTB, timeName = "time", indiType = "highBest")
```

Arguments

oriTB	original dataset (tibble) with time by country values.
timeName	string with the name of the time variable in oriTB.
indiType	the type of indicator 'highBest' (default) or 'lowBest'.

Value

a list with component res which contains the departures from the best performer (for each country and for each year) and the cumulated differences over years.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Sorted dataframe in the format years by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
~time, ~countryA , ~countryB, ~countryC,
2000,
         0.8, 2.7,
                      3.9,
2001,
         1.2, 3.2, 4.2,
2002,
        0.9, 2.9, 0.1,
2003, 1.3, 2.9, 1.0,
2004,
        1.2, 3.1,
                       4.1,
2005,
        1.2, 3.0,
                        4.0
)
# Departures from the best country according to the indicator higher is the best:
mySTB <- departure_best(testTB,timeName="time",indiType = "highBest")</pre>
# Differences from the best country for each year:
mySTB$res$raw_departures
# Sum of the cumulated differences for each country:
mySTB$res$cumulated_dif
# Departures from the best country according to the indicator lower is the best:
mySTB1 <- departure_best(testTB,timeName="time",indiType = "lowBest")</pre>
# Example 2
# Departures from the best country for the emp_20_64_MS Eurofound dataset:
```

```
mySTB2 <- departure_best(emp_20_64_MS,timeName="time",indiType = "highBest")
mySTB3 <- departure_best(emp_20_64_MS,timeName="time",indiType = "lowBest")</pre>
```

departure_best_plot Plot of deviations from the best performer

Description

Deviations from the best performer are added over years and plotted by country.

Usage

```
departure_best_plot(
   cumulaDifVector,
   mainCountry = NA,
   countries = c(NA, NA),
   displace = 0.25,
   axis_name_y = "Countries",
   val_alpha = 0.95,
   debug = FALSE
)
```

Arguments

cumulaDifVector

	a vector of cumulated differences, say from a call to departure_best()\$res\$cumulated_dif, with named elements.
mainCountry	the main country of interest.
countries	selection of countries to display; NA means all countries
displace	graphical displacement
axis_name_y	name of the axis
val_alpha	transparency value in (0,1].
debug	a flag to get debug information as msg component

Value

a list with ggplot2 graphical object within res component

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Sorted dataframe in the format years by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
```

departure_mean

```
~time, ~countryA , ~countryB, ~countryC,
2000,
         0.8, 2.7,
                        3.9,
2001,
         1.2, 3.2,
                        4.2,
2002,
         0.9, 2.9,
                        0.1,
2003,
        1.3, 2.9,
                        1.0,
2004,
        1.2, 3.1,
                        4.1,
2005,
         1.2, 3.0,
                        4.0
)
# Departures from the best country according to the "highBest" indicator:
mySTB <- departure_best(testTB,timeName="time",indiType = "highBest")</pre>
# Plot of deviations from the best performer:
departure_best_plot(cumulaDifVector = mySTB$res$cumulated_dif, mainCountry = "countryC",
countries = c("countryA","countryB"),displace = 0.25,
axis_name_y = "Countries",val_alpha = 0.95,debug=FALSE)
# Departures from the best country according to the "lowBest" indicator:
mySTB1 <- departure_best(testTB,timeName="time",indiType = "lowBest")</pre>
departure_best_plot(cumulaDifVector = mySTB1$res$cumulated_dif, mainCountry = "countryC",
countries = c("countryA","countryB"),displace = 0.25,
axis_name_y = "Countries",val_alpha = 0.95,debug=FALSE)
# Example 2
# Departures from the best country for the emp_20_64_MS Eurofound dataset:
mySTB2 <- departure_best(emp_20_64_MS,timeName="time",indiType = "highBest")</pre>
# Plot of deviations from the best performer with Italy as the country of interest:
departure_best_plot(mySTB2$res$cumulated_dif,
 mainCountry = "IT",
 countries=c("AT", "DE", "FR", "SE", "SK"),
 displace = 0.25,
 axis_name_y = "Countries",
 val_alpha = 0.95,
 debug=FALSE)
 mySTB3 <- departure_best(emp_20_64_MS,timeName="time",indiType = "lowBest")</pre>
 # Plot of deviations from the best performer with Germany as the country of interest:
 departure_best_plot(mySTB3$res$cumulated_dif,
 mainCountry = "DE",
 countries=c("AT", "SE", "FR","IT","SK"),
 displace = 0.25,
 axis_name_y = "Countries",
 val_alpha = 0.95,
 debug=FALSE)
```

departure_mean

Description

For each country the departure from the average is calculated and a numerical label is created: -1 if smaller than one standard deviation from the mean, +1 if above one standard deviation from the mean, 0 otherwise.

Usage

```
departure_mean(oriTB, sigmaTB, timeName = "time")
```

Arguments

oriTB	original dataset (tibble) with time by country values.
sigmaTB	result from sigma_convergence called on oriTB.
timeName	string with the name of the time variable in oriTB.

Value

list of tibbles containing labelled departures from the mean, square difference from the mean, and percentage of deviance.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# The original dataset in the format time by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
~time, ~countryA , ~countryB, ~countryC,
         0.8, 2.7,
                        3.9,
2000.
2001.
         1.2, 3.2,
                        4.2,
2002,
         0.9, 2.9,
                        4.1,
2003,
         1.3, 2.9,
                        4.0,
         1.2, 3.1,
2004,
                        4.1,
2005,
         1.2,
                 3.0,
                        4.0
)
# Calculate sigma_convergence on the original dataset:
```

mySTB <- sigma_conv(testTB)

```
# Calculate departures from the average for each country:
resDM <- departure_mean(oriTB=testTB, sigmaTB=mySTB$res)
names(resDM$res)
```

Example 2: Departures from the average for the Eurofound dataset "emp_20_64_MS" data(emp_20_64_MS)

Sigma convergence on the original dataset:

dev_mean_plot

```
mySC <- sigma_conv(emp_20_64_MS)
# Calculate departures from the mean for each country:
resDMeur <- departure_mean(oriTB = emp_20_64_MS, sigmaTB = mySC$res)
# Results for labelled departures from the mean:
resDMeur$res$departures
# Results for square difference from the mean:
resDMeur$res$squaredContrib
# Results for the percentage of deviance:
resDMeur$res$devianceContrib</pre>
```

dev_mean_plot Plot of deviations from the mean

Description

Negative deviations and positive deviations are added over years and plotted by country.

Usage

```
dev_mean_plot(
  myTB,
  timeName = "time",
  time_0 = NA,
  time_t = NA,
  countries = c(NA, NA),
  indiType = "highBest",
  displace = 0.25,
  axis_name_y = "Countries",
  val_alpha = 0.95,
  debug = FALSE
)
```

Arguments

myTB	a dataset time by countries
timeName	name of the variable representing time
time_0	starting time
time_t	ending time
countries	selection of countries to display; NA means all countries
indiType	the type of indicator "highBest" or "lowBest"
displace	graphical displacement

axis_name_y	name of the axis
val_alpha	transparency value in (0,1].
debug	a flag to get debug information as msg component

Value

a list with ggplot2 graphical object within res component

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
## Not run:
# Example 1
# A dataset in the format time by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
~time, ~countryA , ~countryB, ~countryC,
         0.8, 2.7, 3.9,
2000.
2001,
         1.2, 3.2,
                        4.2,
                      4.1,
2002,
        0.9, 2.9,
                        4.0,
2003, 1.3, 2.9,
2004,
        1.2, 3.1,
                         4.1,
2005,
        1.2,
                 3.0,
                         4.0
)
# Plot the deviations from the mean for all countries:
resDMP <- dev_mean_plot(testTB,</pre>
                        timeName="time",
                        displace = 0.25,
                        axis_name_y = "Countries")
resDMP
# Plot by considering only some of the years:
resDMP1 <- dev_mean_plot(testTB,</pre>
                       timeName="time",
                       time_0 = 2002,
                       time_t = 2004,
                       displace = 0.25,
                       axis_name_y = "Countries")
resDMP1
# Example 2
# The Eurofound dataset "emp_20_64_MS":
myTB1 <- emp_20_64_MS
# Plot the deviations from the mean only for some of the member states:
resDMP2 <- dev_mean_plot(myTB1,</pre>
                       timeName="time",
                       time_0 = 2005,
```

```
time_t = 2010,
countries= c("AT","BE","IT"),
displace = 0.25,
axis_name_y = "Countries")
```

resDMP2

End(Not run)

download_indicator_EUS

Download a dataset (tibble) from Eurostat.

Description

From the Eurostat web site, a dataset is created whose structure is years by countries, possibly conditioned to gender, age class and other variables.

Usage

```
download_indicator_EUS(
    indicator_code,
    fromTime,
    gender = c(NA, "T", "F", "M")[1],
    ageInterv = NA,
    countries = c("BE", "DK", "FR", "DE", "EL", "IE", "IT", "LU", "NL", "PT", "ES", "AT",
        "FI", "SE", "CY", "CZ", "EE", "HU", "LV", "LT", "MT", "PL", "SK", "SI", "BG", "RO",
        "HR"),
    rawDump = FALSE,
    uniqueIdentif = 1
)
```

Arguments

indicator_code	$the \ variable \ describing \ countries, \ chosen \ within \ the \ collection \ convergeu_glb() \ setaeUS tat \ selector Use \ setaeUS tat \ selector Use \ setaeUS tat \ selector \ setaeUS tat \ s$
fromTime	first year to be considered.
toTime	last year to be considered.
gender	which gender, one of c("T", "F", "M") for Total, Females, Males.
ageInterv	a string of character representing the age class to be considered as coded by Eurostat, for example 'Y15-74'.
countries	a collection of strings representing countries in the standard two letters format; the most important sets are stored as a global function convergEU_glb(), for example convergEU_glb()\$EU27; if countries = NA, then all available countries are downloaded.
rawDump	if TRUE raw downloaded data are returned, otherwise filtered values are pro- vided.
uniqueIdentif	identifiers of further conditional variables (1,2,).

Value

a dataset (tibble) years by countries, possibly conditioned to gender, within the list as component named res. If rawDump is TRUE then bulk data are provided. The list component msg may contain auxiliary information on conditioning variables.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

down_lo_EUS Download a dataset (tibble) from Eurostat.

Description

From the Eurostat web site, a dataset is created whose structure is time by countries, possibly conditioned to gender, age class and other variables. All indicators are supported and, after downloading, data are not filtered by country members (geo) and/or EU clusters.

Usage

```
down_lo_EUS(
    indicator_code,
    fromTime,
    toTime,
    gender = c(NA, "T", "F", "M")[1],
    ageInterv = NA,
    rawDump = FALSE,
    uniqueIdentif = 1
)
```

Arguments

indicator_code	defined by Eurostat as id.
fromTime	first year to be considered.
toTime	last year to be considered.
gender	if available, the gender of interest c("T", "F", "M") for Total, Females, Males.
ageInterv	if available, a string of character representing the age class to be considered as coded by Eurostat, for example 'Y15-74'.
rawDump	if TRUE raw downloaded data are returned, otherwise filtered values are provided.
uniqueIdentif	identifiers of further conditional variables (1,2,).

Details

It is up to the user to proceed with further filtering/selection so that the desired collection of member states is obtained.

Value

a dataset (tibble) years by countries, possibly conditioned to gender, within the list as component named res. If rawDump is TRUE then bulk data are provided. The list component msg may contain auxiliary information on conditioning variables.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
## Not run:
myDF1 <- down_lo_EUS(indicator_code = "lfsa_ergaed",</pre>
                     fromTime = 2005,
                     toTime = 2015,
                     gender= "F",
                     ageInterv = NA,
                     rawDump=FALSE,
                     uniqueIdentif = 1)
myDF2 <- down_lo_EUS(indicator_code = "lfsa_ergaed",</pre>
                     fromTime = 2005,
                     toTime = 2015,
                     gender= "M",
                     ageInterv = "Y15-64",
                     rawDump=FALSE,
                     uniqueIdentif = 3)
myDF3 <- down_lo_EUS(indicator_code = "t2020_rk310",</pre>
                      fromTime = 2005,
                      toTime = 2015,
                      gender= "F",
                      ageInterv = NA,
                      rawDump=FALSE,
                      uniqueIdentif = 1)
myDF4 <- down_lo_EUS(indicator_code = "t2020_rk310",</pre>
                      fromTime = 2005,
                      toTime = 2015,
                      gender= "F",
                      ageInterv = "Y15-39",
                      rawDump=FALSE,
                      uniqueIdentif = 1)
```

End(Not run)

dow_soc_scor_boa

Description

This is an "envelope function" to automate the download from Eurostat of all the indicators involved in the social scoreboard.

Usage

```
dow_soc_scor_boa(fromTime = 1999, toTime = 2018, rm.EU = FALSE)
```

Arguments

fromTime	starting time
toTime	ending time
rm.EU	is TRUE remove all variables (columns) starting with "EU" and "EA", that is averages for different groups of countries.

Details

Note that the downloaded datasets may have auxiliary columns to be later removed and they may contain missing values, thus before further calculation taking place, imputation or truncation of missing values must be performed. Extra columns include EU12 and other similar weighted averages.

Value

a list with as many components as indicators.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

emp_20_64_MS Dataset emp_20_64_MS

Description

Source data provided by Eurofound, and reshaped so that the first column is time and all the other 28 columns are employment values of Member States. The first column refers to the time variable (e.g. years); the remaining 28 columns refer to the Member States; each Member State is identified through its corresponding country code accessible by invoking *convergEU_glb()\$Eurozone\$memberStates*.

Usage

data(emp_20_64_MS)

Format

A data frame with 17 rows and 29 variables

Examples

data(emp_20_64_MS)
head(emp_20_64_MS)
names(emp_20_64_MS)

extract_indicator_EUF Create a dataset (tibble) for an indicator.

Description

From the Eurofound database, a dataset is created whose structure is years by countries, possibly conditioned to gender.

Usage

```
extract_indicator_EUF(
    indicator_code,
    fromTime,
    toTime,
    gender = c("Total", "Females", "Males")[1],
    countries = convergEU_glb()$EU27$memberStates$codeMS
)
```

Arguments

indicator_code	the variable describing countries
fromTime	first year to be considered
toTime	last year to be considered
gender	which gender, one of c("Total", "Females", "Males")
countries	a collection of strings representing countries in the standard two letters format

Value

a dataset (tibble) years by countries, possibly conditioned to gender

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Extract indicator labelled "lifesatisf" and accessible from "dbEUF2018meta" data:
print(dbEUF2018meta, n=20, width=100)
dbEUF2018meta$Code_in_database
myTB1 <- extract_indicator_EUF(</pre>
    indicator_code = "lifesatisf", #Code_in_database
    fromTime=2003,
    toTime=2015,
    gender= c("Total", "Females", "Males")[1])
# Extract indicator "exposdiscr_p" (Code_in_database) from 2003 to 2016:
myTB2 <- extract_indicator_EUF(</pre>
    indicator_code = "exposdiscr_p", #Code_in_database
    fromTime=2003,
    toTime=2016,
    gender= c("Total", "Females", "Males")[1])
# Extract indicator "lifesatisf" from 1998 to 2016 for females:
myTB3 <- extract_indicator_EUF(</pre>
    indicator_code = "lifesatisf", #Code_in_database
    fromTime = 1998,
    toTime = 2016,
    gender = c("Total", "Females", "Males")[2])
# Extract indicator "lifesatisf" from 1960 to 2016 for males of EU12:
myTB4 <- extract_indicator_EUF(</pre>
    indicator_code = "lifesatisf", #Code_in_database
    fromTime=1960,
    toTime=2016,
   gender= c("Total", "Females", "Males")[3],
   countries= convergEU_glb()$EU12$memberStates$codeMS)
```

gamma_conv

Gamma convergence

Description

Given a dataframe (tibble) of times by countries indicator, the gamma convergence is calculated. A time index is required. Missing values are not allowed.

Usage

```
gamma_conv(rawDat, ref = NA, last = NA, timeName = "time", printRanks = F)
```

gamma_conv

Arguments

rawDat	the tibble made by times and countries.
ref	the reference time, typically zero.
last	the last time to be considered.
timeName	the name of the variable that contains time information.
printRanks	logical flag for printing ranks based on data.

Value

gamma convergence (indicated as KIt in Eurofound 2018 paper).

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Dataframe in the format time by countries:
require(tibble)
myTB <- tibble::tribble(</pre>
    ~years, ~UK, ~DE, ~IT,
    1990, 998, 1250, 332,
    1988, 1201, 868, 578,
    1989, 1150, 978, 682,
    1991, 1600, 1350, 802
    )
# Gamma convergence, scrambled time and different time name:
resGamma <- gamma_conv(myTB, ref=1988, last=1991, timeName="years")</pre>
# Example 2
myTB1 <- tibble::tribble(</pre>
    ~time, ~UK, ~DE, ~IT,
    1990, 998, 1250, 332,
    1988, 1201, 868, 578,
    1989, 1150, 978, 682,
    1991, 1600, 1350, 802
    )
resGamma1 <- gamma_conv(myTB1, ref=1989,last=1990)</pre>
# Example 3
# Gamma convergence for the emp_20_64_MS Eurofound dataset:
data("emp_20_64_MS")
# check name of the time variable
names(emp_20_64_MS)
resGamma2<-gamma_conv(emp_20_64_MS, ref=2002, last=2005)</pre>
resGamma3<-gamma_conv(emp_20_64_MS, ref=2002, last=2018)</pre>
```

```
# Print also ranks based on data:
resGamma4<-gamma_conv(emp_20_64_MS,ref=2002,last=2018,printRanks=TRUE)</pre>
```

gamma_conv_msteps Gamma convergence iterated on several years in pairs

Description

Given a dataframe (tibble) of sorted times by countries indicator, the gamma convergence is calculated between pairs of subsequent years. A time index is required. Missing values are not allowed.

Usage

```
gamma_conv_msteps(rawDat, startTime, endTime, timeName = "time")
```

Arguments

rawDat	the tibble made by times and countries.
startTime	the first year to consider, included.
endTime	the last year to consider, included.
timeName	the name of the variable that contains time information.

Value

dataset of gamma values (indicated as KIt in Eurofound 2018 paper).

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# Dataframe in the format time by countries:
require(tibble)
myTB <- tibble::tribble(
~time, ~UK, ~DE, ~IT,
1988, 1201, 868, 578,
1989, 1150, 978, 682,
1990, 998, 1250, 332,
1991, 1600, 1350, 802
)
resGammaST <- gamma_conv_msteps(myTB,startTime = 1988,endTime=1991, timeName = "time")
# Example 2</pre>
```

Gamma convergence iterated for several pairs of years for the emp_20_64_MS Eurofound dataset

36

go_indica_fi

```
data("emp_20_64_MS")
# check name of the time variable
names(emp_20_64_MS)
resGammaST2<-gamma_conv_msteps(emp_20_64_MS,startTime=2002,endTime=2006, timeName = "time")
resGammaST3<-gamma_conv_msteps(emp_20_64_MS,startTime=2002,endTime=2018, timeName = "time")
resGammaST4<-gamma_conv_msteps(emp_20_64_MS,startTime=2007,endTime=2012, timeName = "time")</pre>
```

go_indica_fi

Create an indicator fiche for a given aggregation of countries.

Description

An auxiliary function to compile a rmarkdown file to produce the indicator fiche in html format within the output directory.

Usage

```
go_indica_fi(
  time_0 = NA,
  time_t = NA,
  timeName = NA,
 workDF = NA,
  indicaT = NA,
  indiType = c("highBest", "lowBest")[1],
  seleMeasure = "all",
  seleAggre = "EU27",
 x_angle = 45,
  data_res_download = FALSE,
  auth = "A.Student",
 dataNow = Sys.time(),
 outFile = NA,
 outDir = NA,
 pdf_out = FALSE,
 workTB = NULL,
  selfContained = FALSE
)
```

Arguments

time_0	starting time.
time_t	ending time.
timeName	name of the variable containing times (years).
workDF	name (string) of the dataset in the global environment containing all countries contributing to average.
indicaT	name of the considered indicator.

indiType	type of indicator "lowBest" or "highBest" (default).	
seleMeasure	set of measures of convergence; this is a subset of the following collection of strings: "beta", "delta", "gamma", "sigma"; "all" is a shortcut for the whole set.	
seleAggre	selection of member states, default 'EU27' ('custom' if not pre-coded).	
x_angle	axis orientation for time labels, default 45.	
data_res_download		
	should data and results be downloaded, default FALSE.	
auth	author of this report, default 'A.Student'.	
dataNow	date of production of this country fiche, default is current time.	
outFile	name of the output file (without path), without extension.	
outDir	output directory, eventually not existing (only one level allowed).	
pdf_out	should the output be saved as PDF file? The default is FALSE.	
workTB	a tibble containing data.	
selfContained	TRUE if just one file is desired	

Details

Note that most of function arguments are passed as strings of characters instead of object names. For example, if the object of a dataset in the workspace is myTB, the parameter is set like workDF='myTB' instead of workDF=myTB as one may expect. Furthermore, the dataset must be complete, that is without missing values. Note also that Internet connection should be available when invoking the function to properly rendering the results in the html file. The fiches have been tested with the browsers Mozilla Firefox and Google Chrome.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

go_ms_fi

Create a country fiche for an indicator

Description

An auxiliary function to compile a rmarkdown file to produce a country fiche in html format within the output directory.

Usage

```
go_ms_fi(
  workDF = NA,
  countryRef = NA,
  otherCountries = c(NA, NA),
  time_0 = NA,
  time_t = NA,
```

go_ms_fi

```
tName = NA,
indiType = NA,
aggregation = NA,
x_angle = NA,
dataNow = NA,
author = NA,
outFile = NA,
outDir = NA,
indiName = NA,
workTB = NULL
```

Arguments

)

workDF	name (string) of the dataset with all countries contributing to average
countryRef	country of main interest
otherCountries	other countries for comparison
time_0	starting time
time_t	ending time
tName	name of the variable containing times (years)
indiType	type of indicator "lowBest" or "highBest"
aggregation	label indicator the reference group of countries ('custom' if not pre-coded)
x_angle	axis orientation for time labels
dataNow	date of production of this country fiche
author	author of this report
outFile	name of the output file (without path)
outDir	output directory, eventually not existing (only one level allowed)
indiName	name of the considered indicator
workTB	tibble containing data, optional, as alternative to a global object.

Details

Note that most of function arguments are passed as strings of characters instead of object names. For example, if the object of a dataset in the workspace is myTB, the parameter is set like workDF='myTB' instead of workDF=myTB as one may expect. Furthermore, the dataset must be complete, that is without missing values. Note also that connection to Internet should be available when invoking the function to properly rendering the results in the html file. A tibble object containing data can be passed with the argument workTB instead of a string.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
graph_departure
```

Description

A ggplot object countries by time where coloured rectangles show if in that time unit the indicator is below one standard deviation (-1) from the mean, above one standard deviation (-1) from the mean or within 2 standard deviations around the mean.

Usage

```
graph_departure(
  myTB,
  timeName = "time",
  indiType = "highBest",
  displace = 0.25,
  displaceh = 0.45,
  dimeFontNum = 6,
  myfont_scale = 1.35,
  x_angle = 45,
  color_rect = c(`-1` = "red1", `0` = "gray80", `1` = "lightskyblue1"),
  axis_name_y = "Countries",
  axis_name_x = "Time",
  alpha_color = 0.9
)
```

Arguments

myTB	the component \$res\$departure of an object created by departure_mean()
timeName	name of the time variable
indiType	indicator type, one among "highBest" and "lowBest"
displace	rectangle half height
displaceh	rectangle half base
dimeFontNum	size of font
myfont_scale	axes magnification
x_angle	angle of x axis labels
color_rect	colors within rectangles; the default for a "highBest" indicator type is red for "- 1", grey for "0" and light sky blue for "1"; the default for a "lowBest" indicator type is light sky blue for "-1", grey for "0" and red for "1"
axis_name_y	name of y axis
axis_name_x	name of x axis
alpha_color	transparency

Details

Note that calculation of departure must be already performed by invoking departure_mean.

Value

a list with component \$res made by a ggplot object to be displayed or saved using ggsave function.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1: "lowBest" indicator type:
# Dataframe in the format time by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
  ~time, ~countryA , ~countryB, ~countryC,
  2000,0.8,2.7,3.9,2001,1.2,3.2,4.2,
  2002, 0.9, 2.9, 4.1,
  2003, 1.3, 2.9, 4.0,
  2004, 1.2, 3.1, 4.1,
  2005, 1.2, 3.0,
                            4.0
  )
mySTB <- sigma_conv(testTB)</pre>
resDM <- departure_mean(oriTB=testTB, sigmaTB=mySTB$res)</pre>
myG <- NULL
myG <- graph_departure(resDM$res$departures,</pre>
                       timeName = "time",
                       indiType = "lowBest",
                       displace = 0.25,
                       displaceh = 0.45,
                       dimeFontNum = 6,
                       myfont_scale = 1.35,
                       x_angle = 45,
                       axis_name_y = "Countries",
                       axis_name_x = "Time",
                       alpha_color = 0.9)
# Change the colour of rectangles:
myGG <- graph_departure(resDM$res$departures,</pre>
                       timeName = "time",
                       indiType = "lowBest",
                       displace = 0.25,
                       displaceh = 0.45,
                       dimeFontNum = 6,
                       myfont_scale = 1.35,
                       x_angle = 45,
                       color_rect = c("-1"='green4', "0"='yellow',"1"='red'),
                       axis_name_y = "Countries",
```

```
axis_name_x = "Time",
                        alpha_color = 0.9)
# Example 2: "highBest" type of indicator:
# Graphical plot of sigma convergence for the emp_20_64_MS Eurofound dataset:
data(emp_20_64_MS)
mySC <- sigma_conv(emp_20_64_MS)</pre>
resDMeur <- departure_mean(oriTB = emp_20_64_MS, sigmaTB = mySC$res)</pre>
myG1 <- NULL
myG1 <- graph_departure(resDMeur$res$departures,</pre>
                         timeName = "time",
                         indiType = "highBest"
                         displace = 0.25,
                         displaceh = 0.45,
                         dimeFontNum = 6,
                        myfont_scale = 1.35,
                         x_angle = 45,
                         axis_name_y = "Countries",
                         axis_name_x = "Time",
                         alpha_color = 0.9)
# Plot mean departures for selected countries only and change the colour of rectangles:
myG2 <- NULL
myG2 <- graph_departure(resDMeur$res$departures[,1:8],</pre>
                         timeName = "time",
                         indiType = "highBest",
                         displace = 0.25,
                         displaceh = 0.45,
                         dimeFontNum = 6,
                        myfont_scale = 1.35,
                         x_angle = 45,
                         color_rect = c("-1"='red', "0"='yellow',"1"='green4'),
                         axis_name_y = "Countries",
                         axis_name_x = "Time",
                         alpha_color = 0.9)
```

gra_de2_patt Values to patterns

Description

Gradients values and Delta2 are mapped to one pattern (string and number). See Eurofound 2018 report. In the mapping table within this function +1 means greater than zero, 0 means equal to zero, -1 means smaller than 0. For column $EU_{vs}MS$, if graEU > graMS then $EU_{vs}MS = +1$; if graEU < graMS then $EU_{vs}MS = -1$; if graEU == graMS then $EU_{vs}MS = 0$. Code NA is left to indicate not relevant features. Further codes are added here from 13 to 18 for parallelism; codes 19 and 20 are for crossed lines joining the EU pair and the MS pair. Code 21 stands for "to be visually inspected".

impute_dataset

Usage

gra_de2_patt(vaEU, vaMS, vaTime)

Arguments

vaEU	EU values sorted in ascending order by time.
vaMS	member state values sorted in ascending order by time.
vaTime	sorted pair of times.

Value

a number referring to pattern whose label depends on the indicator type

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
vaEU <- c(5,7)
vaMS <- c(6,8)
vaTime <- c(1999,2000)
resG1 <- gra_de2_patt(vaEU,vaMS,vaTime)
# Example 2:
vaEU <- c(7,2)
vaMS <- c(9,4)
vaTime <- c(2009,2010)
resG2 <- gra_de2_patt(vaEU,vaMS,vaTime)
# Example 3:
vaTime <- c(2009,2010)
vaEU <- c(100, 120)
vaMS <- c( 50, 90)
resG3 <- gra_de2_patt(vaEU,vaMS,vaTime)</pre>
```

impute_dataset Imputation to make a dataset complete

Description

For initial and final missing values there are two options: they could be completely cancelled or, otherwise propagated. For all other missing values within the dataset, deterministic linear imputation is applied in order to obtain complete data.

Usage

```
impute_dataset(
  myTB,
  countries,
  timeName = "time",
  tailMiss = c("cut", "constant")[2],
  headMiss = c("cut", "constant")[1]
)
```

Arguments

myTB	a dataset (tibble) time by countries for a given indicator, sorted by time. Note that times corresponding to missing data must be contained in the dataset.
countries	the collection of labels representing countries to process.
timeName	the string that represent the name of the time variable.
tailMiss	what should be done with subsequent missing values starting at the oldest year: cut those years, or input constant values equal to the first observed year.
headMiss	what should be done with subsequent missing values ending at the last year: cut those years, or input constant values equal to the first observed year.

Value

a list with three components: "res": the dataset (tibble) without missing values; "msg" and "err"

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

44

```
# Imputation using option "constant":
resImpu1 <- impute_dataset(myTB2, countries=toBeProcessed,</pre>
    timeName = "time",
    tailMiss = c("cut", "constant")[2],
   headMiss = c("cut", "constant")[2])
# Imputation using both options "cut" and "constant":
resImput <- impute_dataset(myTB2, countries=toBeProcessed,</pre>
    timeName = "time",
    tailMiss = c("cut", "constant")[2],
   headMiss = c("cut", "constant")[1])
# Example 2
# dataset time by countries for the indicator "JQIintensity_i":
myTB <- extract_indicator_EUF(</pre>
    indicator_code = "JQIintensity_i", #Code_in_database
    fromTime= 1965,
    toTime=2016,
    gender= c("Total", "Females", "Males")[1],
    countries= convergEU_glb()$EU27$memberStates$codeMS)
# Imputation of missing values, option "cut":
myTBinp <- impute_dataset(myTB$res, timeName = "time",</pre>
    countries=convergEU_glb()$EU27$memberStates$codeMS,
   tailMiss = c("cut", "constant")[1],
headMiss = c("cut", "constant")[1])
# Imputation of missing values, option "constant":
myTBinp1 <- impute_dataset(myTB$res, timeName = "time",</pre>
    countries=convergEU_glb()$EU27$memberStates$codeMS,
    tailMiss = c("cut", "constant")[2],
   headMiss = c("cut", "constant")[2])
```

impu_det_lin Imputation of missing values

Description

Imputation is deterministic and based on a straight line between two points.

Usage

impu_det_lin(timeIni, timeEnd, timeDelta, indicIni, indicFin)

Arguments

timeIni	starting time
timeEnd	ending time

ma_dataset

timeDelta	collection of times where missing values are located
indicIni	observed value at timeIni
indicFin	observed value at timeEnd

Value

imputed tibble with an indicator of missingness (wasMissing).

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# Simplest Imputation of one missing value between two observed values:
res1 <- impu_det_lin(timeIni= 88,</pre>
    timeEnd = 90,
    timeDelta = 89.
    indicIni = 120,
    indicFin = 100)
# Example 2
# Multiple Imputation of missing values:
    res2 <-impu_det_lin(timeIni= 90,</pre>
   timeEnd = 93,
    timeDelta=c(91,92),
    indicIni = 100,
    indicFin = 108)
# Multiple Imputation of missing values with delta > 1:
res3 <- impu_det_lin(timeIni= 2000,</pre>
    timeEnd = 2015,
    timeDelta=seq(2005,2010,5),
    indicIni = 100,
    indicFin = 108)
```

ma_dataset

Smoother based on moving average

Description

The smoother change each value into the average of values around it spanning a window of size kappa. Missing values are not allowed.

ma_dataset

Usage

ma_dataset(myTB, kappa = 2, timeName = "time")

Arguments

myTB	a complete dataset (tibble) time by countries, with just time column and country columns.
kappa	integer greater than 1 as smoothed value, to set the time window of the moving average.
timeName	name of the time variable.

Value

a dataset of smoothed values.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Smoother based on moving average with k=1.5:
require(tibble)
# Dataset in the format time by countries
myTB <- tibble::tibble(</pre>
    time = 2010:2001,
    IT = c(10, 14, 13, 12, 9, 11, 13, 17, 15, 25),
    DE = c(10, 11, 12, 9, 14, 17, 23, 29, 26, 23)
   )
resMA1 <- ma_dataset(myTB, kappa=1.5)</pre>
# Smoother based on moving average with k=3:
resMA2<-ma_dataset(myTB, kappa=3)</pre>
# Example 2
# Smoother based on moving average for the emp_20_64_MS Eurofound dataset:
myTB1 <- emp_20_64_MS[,c("time","IT","DE", "FR")]</pre>
# Smoother based on moving average with k=2:
resMAeu<-ma_dataset(myTB1, kappa=2, timeName= "time")</pre>
# Smoother based on moving average with k=3:
resMAeu1<-ma_dataset(myTB1, kappa=3, timeName= "time")</pre>
```

ms_dynam

Description

A ggplot object time by countries where coloured rectangles show the departure from the mean after partitioning into intervals (-Inf, m-1 s, m-0.5 s, m+0.5 s, m+1 s, Inf). Note that the following convention is adopted where the colour of labels changes depending on the type of indicator, i.e. "lowBest" or "highBest":

Usage

```
ms_dynam(
  myTB,
  timeName = "time",
  displace = 0.25,
  displaceh = 0.45,
  dimeFontNum = 5,
  myfont_scale = 1.35,
  x_angle = 45,
  axis_name_y = "Countries",
  axis_name_x = "Time",
  alpha_color = 0.9,
  indiType = "highBest"
)
```

Arguments

myTB	dataset time by countries.
timeName	a string, name of the time variable.
displace	rectangle half height.
displaceh	rectangle half base.
dimeFontNum	size of font.
myfont_scale	axes magnification.
x_angle	angle of x axis labels.
axis_name_y	name of y axis.
axis_name_x	name of x axis.
alpha_color	transparency.
indiType	is a string: "highBest" or "lowBest" to define the type of indicator.

ms_dynam

Details

* (-Inf, m -1 s] is labelled as -1; it is coloured in dark green for "lowBest" type of indicator and in red for "highBest" type of indicator; * (m -1 s, m -0.5 s] is labelled as -0.5; it is coloured in pale green for "lowBest" type of indicator and in yellow (ocra) for "highBest" type of indicator; * (m -0.5 s, m +0.5 s] is labelled as 0; it is coloured in pale yellow for both "lowBest" and "highBest types of indicators; * (m +0.5 s, m +1 s] is labelled as 0.5; it is coloured in yellow (ocra) for "lowBest" type of indicator and in pale green for "lowBest" type of indicator; * (m +0.5 s, m +1 s] is labelled as 0.5; it is coloured in yellow (ocra) for "lowBest" type of indicator and in pale green for "highBest" type of indicator; * (m +1 s, Inf] is labelled as 1; it is coloured in red for "lowBest" type of indicator and in dark green for "highBest" type of indicator.

Value

a ggplot object to be displayed or saved using ggsave.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1: "lowBest" type of indicator:
# Dataset in the format time by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
    ~time, ~countryA , ~countryB,
                                   ~countryC,
             0.8, 2.7,
   2000,
                            3.9,
   2001,
             1.2, 3.2,
                            4.2,
            0.9, 2.9, 4.1,
   2002,
             1.3, 2.9,
   2003,
                            4.0,
             1.2,
    2004,
                    3.1,
                            4.1,
             1.2, 3.0,
   2005,
                            4.0
   )
# Calculate scoreboards for countries:
res<-scoreb_yrs(testTB, timeName = "time")</pre>
# Extract the component "sco_level_num" from "res"
resTB<-res$res$sco_level_num
# Plot the departures from the mean for each country:
ms_dynam ( resTB,
   timeName = "time",
   displace = 0.25,
   displaceh = 0.45,
   dimeFontNum = 5,
   myfont_scale = 1.35,
   x_angle = 45,
   axis_name_y = "Countries",
   axis_name_x = "Time",
```

```
alpha_color = 0.9,
    indiType = "lowBest")
# Plot the departures from the mean for some years only:
# Extract results from sco_level_num" for some years only:
estrattore <- resTB[["time"]] >= 2001 & resTB[["time"]] <= 2004</pre>
scobelvl <- dplyr::filter(resTB, estrattore)</pre>
# Plot the countries dynamics
ms_dynam ( scobelvl,
    timeName = "time",
    displace = 0.25,
    displaceh = 0.45,
    dimeFontNum = 5,
    myfont_scale = 1.35,
    x_angle = 45,
    axis_name_y = "Countries",
    axis_name_x = "Time",
    alpha_color = 0.9,
    indiType = "lowBest"
    )
# Example 2: "highBest" type of indicator:
# Scoreboards of Member States for the emp_20_64_MS Eurofound dataset:
data(emp_20_64_MS)
# Extract the component "sco_level_num
sco_lvl <- scoreb_yrs(emp_20_64_MS,timeName = "time")$res$sco_level_num</pre>
# Extract the results from 2009 to 2016
estrattore1 <- sco_lvl[["time"]] >= 2009 & sco_lvl[["time"]] <= 2016</pre>
scobelvl1 <- dplyr::filter(sco_lvl, estrattore1)</pre>
# Plot the departures from the mean for the EU Member States:
ms_dynam( scobelvl1,
    timeName = "time",
    displace = 0.25,
    displaceh = 0.45,
    dimeFontNum = 3,
    myfont_scale = 1.35,
    x_angle = 45,
    axis_name_y = "Countries",
    axis_name_x = "Time",
    alpha_color = 0.9,
    indiType = "highBest")
# Extract the results for Member States from 2007 to 2012:
estrattore2 <- sco_lvl[["time"]] >= 2007 & sco_lvl[["time"]] <= 2012</pre>
scobelvl2 <- dplyr::filter(sco_lvl, estrattore2)</pre>
# Plot the departures from the mean:
ms_dynam( scobelvl2,
    timeName = "time",
    displace = 0.25,
```

50

ms_pattern_ori

```
displaceh = 0.45,
dimeFontNum = 3,
myfont_scale = 1.35,
x_angle = 45,
axis_name_y = "Countries",
axis_name_x = "Time",
alpha_color = 0.9,
indiType = "highBest")
```

ms_pattern_ori Find patterns for all countries

Description

The input is a time by countries dataset where all countries contributing to the average must be present. Indicators of type 'low is better' are transformed (highestRef - Y), thus the distance from the maximum value for each original observation is calculated.

Usage

```
ms_pattern_ori(myTB, timeName = "time", typeIn = c("highBest", "lowBest")[1])
```

Arguments

myTB	a dataset (tibble) for an indicator, time by countries. The first and last time are respectively the first and last rows of the dataset, which must be time sorted.
timeName	a string with name of the time variable
typeIn	the type of indicator considered 'highBest' (default) or 'lowBest'

Details

This is the reference implementation as described by the Eurofound report "Monitoring convergence in the European Union Upward convergence in the EU: Concepts, measurements and indicators", 2018.

Value

the type of pattern

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

not_in

Description

A fast check if one or more values are outside a set.

Usage

not_in(values, set_collection)

Arguments

values	one or more values	
<pre>set_collection</pre>	a collection of values	

Value

TRUE if not within or FALSE otherwise

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
val<-c(1,2,3,5)
mycol<-c(7,8)
not_in(val,mycol)</pre>
```

val1<-c(1,2,3,5)
mycol1<-c(3,5)
not_in(val1,mycol1)</pre>

```
val2<-c("FR", "IT", "LU")
mycol2<-c("FR", "ES")
not_in(val2,mycol2)</pre>
```

patt_legend

Description

A 4 by 4 plot showing patterns of change along time is made and returned as a list of ggplot objects.

Usage

```
patt_legend(indiType = "highBest")
```

Arguments

indiType a string equal to "highBest" or "lowBest" to select a type of indicator.

Value

a list of ggplot objects to be plotted using grid.arrange() function.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
require(gridExtra)
refGGpat2 <- patt_legend(indiType="lowBest")
refGGpat3 <- patt_legend(indiType="highBest")</pre>
```

points2par

From points to parameters of a straight line

Description

Given two points on a plane, parameters of a straight line are calculated.

Usage

```
points2par(point1, point2)
```

Arguments

point1	collection abscissa ,ordinate.
point2	collection abscissa ,ordinate.

Value

collection made by (intercept, slope)

```
# Example 1
require(tibble)
myTB <- tribble(</pre>
    ~time , ~indic,
    1
             25,
         ,
    10
             5,
         ,
             10,
    1,
    10,
              3
    )
resparamIT1 <- points2par(as.numeric(myTB[1,]),as.numeric(myTB[2,]))</pre>
# Example 2
myTB1 <- tribble(</pre>
    ~time , ~indic,
    2
             25,
        ,
             5,
    16
         ,
    1,
              9,
    10,
              3,
    34,
               4
    )
resparamIT2 <- points2par(as.numeric(myTB1[1,]),as.numeric(myTB1[2,]))</pre>
# Example 3
myTB2 <- tribble(</pre>
    ~time , ~indic,
    5
       , 2,
    1
             15,
       ,
    11,
              19,
    20,
               33,
    25,
               14
    )
resparamIT3 <- points2par(as.numeric(myTB2[1,]),as.numeric(myTB2[2,]))</pre>
```

scoreb_yrs

Description

The denominator in n instead of n-1, like in the R base function. Note that missing values are deleted by default.

Usage

pop_var(veval)

Arguments

veval vector of data.

Details

Note that the second argument, if assigned, causes only one summary of object returned.

Value

the variance and standard deviation

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
myvec<-c(5,2,3,NA,4)
pop_var(myvec)
vec1<-c(10, 20, 15,60,32)
pop_var(vec1)
vec2<-c(NA,NA, 13, 19, 20)
pop_var(vec2)
vec4<-c(seq(from = 5, to = 100, by = 5))
pop_var(vec4)</pre>
```

scoreb_yrs Scoreboard of countries

Description

A scoreboard of countries shows the departure of an indicator level from the average, for each year in the dataset. It also considers one-year changes and the inherent average (and departure) for each year.

Usage

```
scoreb_yrs(myTB, timeName = "time")
```

Arguments

myTB	original complete dataset (tibble) time by country, ordered by time; only time and countries variables must be present, no average or auxiliary variables at all. Only years of interest must be present and only countries contributing to the average of each year.
timeName	string with the name of the time variable in myTB

Value

list of tibbles containing departures and integer labels. Integer values in the result refers to the partition (-Inf, m-1 s, m-0.5 s, m+0.5 s, m+1 s, Inf) where m is the average and s the standard deviation at a given time t; in particular the ordinal is 1 if the interval (-Inf, m -1 s) contains the indicator, it is 2 if the interval (m-1 s, m-0.5 s) contains the indicator, and so on up to the value 5 that means an indicator value above m + 1 s.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Example 1
# Dataset in the format years by countries:
require(tibble)
testTB <- dplyr::tribble(</pre>
   ~time, ~countryA , ~countryB, ~countryC,
              0.8,2.7,3.9,1.2,3.2,4.2,0.9,2.9,4.1,
    2000,
    2001,
    2002,
    2003,
              1.3, 2.9,
                              4.0,
                              4.1,
    2004,
              1.2, 3.1,
    2005,
                               4.0
              1.2, 3.0,
    )
resTB1<-scoreb_yrs(testTB, timeName = "time")</pre>
# Example 2
# Scoreboard of countries for the emp_20_64_MS Eurofound dataset:
data("emp_20_64_MS")
resTB2 <- scoreb_yrs(emp_20_64_MS,timeName = "time")</pre>
```

Description

Given a dataframe of quantitative indicators along time, the sigma convergence is a statistic capturing some convergence features. A time variable must be present whether sorted or not. Missing values are not allowed. Here it is calculated at each observed time. All countries belonging to the reference mean must be included into the dataset.

Usage

```
sigma_conv(tavDes, timeName = "time", time_0 = NA, time_t = NA)
```

Arguments

tavDes	the dataframe time by countries.
timeName	the name of the variable that contains time information.
time_0	starting time to consider; if NA all times considered.
time_t	last time to consider; if NA all times considered.

Value

a tibble with the value of sigma convergence (called stdDev or CV) along time, where the original *timeName* is preserved.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# Sigma convergence, scrambled time, different name, subset of times:
myTB1 <- tibble::tribble(</pre>
   ~years, ~UK, ~DE, ~IT,
    1990, 998, 1250, 332,
           1201, 868, 578,
   1988,
    1989, 1150, 978, 682,
    1991, 232, 225, 227,
    1987, 122, 212, 154
    )
reSigConv1 <- sigma_conv(myTB1,timeName="years", time_0 = 1988,time_t = 1990)</pre>
# Example 3
# Sigma convergence for the emp_20_64_MS Eurofound dataset:
data("emp_20_64_MS")
reSigConv2 <- sigma_conv(emp_20_64_MS)</pre>
reSigConv3 <- sigma_conv(emp_20_64_MS, timeName = "time", time_0 = 2002,time_t = 2004)</pre>
reSigConv4 <- sigma_conv(emp_20_64_MS, timeName = "time", time_0 = 2002,time_t = 2016)</pre>
```

sigma_conv_graph Graphical representation based on sigma convergence

Description

A ggplot of the standard deviation and the coefficient of variation based on the results obtained for sigma-convergence

Usage

```
sigma_conv_graph(
  sigmaconvOut,
  time_0 = NA,
  time_t = NA,
  aggregation = NA,
  x_angle = 45
)
```

Arguments

sigmaconvOut	the output obtained from sigma_conv function.
time_0	starting time.
time_t	ending time.
aggregation	the name of the set of member states for which the sigma-convergence is calculated.
x_angle	axis orientation for time labels, default 45.

58

smoo_dataset

Value

a ggplot object to be displayed of saved using ggsave.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# Sigma convergence for the emp_20_64_MS Eurofound dataset in the period 2002-2006:
data(emp_20_64_MS)
reSigConv <- sigma_conv(emp_20_64_MS, timeName = "time", time_0 = 2002,time_t = 2006)
# Graphical plot based on the results for sigma-convergence
reSiggraph<-sigma_conv_graph(reSigConv, 2002, 2006, aggregation = 'EU27')
# Example 2
# Sigma-convergence for the emp_20_64_MS Eurofound dataset in the period 2008-2016:
reSigConv1 <- sigma_conv(emp_20_64_MS, timeName = "time", time_0 = 2008,time_t = 2016)
# Graphical plot based on the results for sigma-convergence
reSiggraph1<-sigma_conv_graph(reSigConv1, 2008, 2016, aggregation = 'EU27')
# Select different time windows, e.g. 2012-2016 and change x_angle:
reSiggraph2<-sigma_conv_graph(reSigConv1, 2012, 2016, aggregation = 'EU27', x_angle=90)</pre>
```

smoo_dataset

Smoother based on weighting

Description

The smoother substitutes an original raw value y_m,i,t of country m indicator i at time t with the weighted average $s\c v_m,i,t = y_m,i,t-1 \sim (1-w)/2 + w \sim y_m,i,t + y_m,i,t+1 \sim (1-w)/2$, where $0 < w \le 1$. The special case w=1 corresponds to no smoothing. In case of missing values an NA is returned. If the weight is outside the interval (0,1] then a NA is returned. The first and last values are smoothed using weights w and 1-w.

Usage

smoo_dataset(myTB, leadW = 1, timeTB = NULL)

Arguments

myTB	a complete dataset time by countries, with just country columns.
leadW	leading positive weight less or equal to 1.
timeTB	a dataset with the time variable, if a dataset is desired as output

ts_parlin

Value

a matrix of dataset of smoothed values

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
# Example 1
# Dataset in the format time by countries:
myTB <- tibble::tibble(</pre>
    time = 2001:2010,
    IT = c(10,14,13,12,9,11,13,17,15,25),
    DE = c(10, 11, 12, 9, 14, 17, 23, 29, 26, 23)
    )
# Remove the time variable in order to obtain just country columns and compute smoothed values:
reSMO <- smoo_dataset(myTB[,-1], leadW=1)</pre>
reSMO1 <- smoo_dataset(myTB[,-1], leadW=0.5)</pre>
# Add the time variable for tibble in output:
reSMO2 <- smoo_dataset(myTB[,-1], leadW=.5,timeTB= dplyr::select(myTB,time))</pre>
# Example 2
# Smoother based on weighting for the emp_20_64_MS Eurofound dataset:
data(emp_20_64_MS)
# Select countries:
myTB <- dplyr::select(emp_20_64_MS, time, IT,DE,FR)</pre>
# Compute smoothed values by also adding the time variable to the output:
resSM <- smoo_dataset(dplyr::select(myTB,-time), leadW = 0.2, timeTB= dplyr::select(myTB,time))</pre>
```

ts_parlin

Time-indicator serie to straight lines parameters

Description

Given a dataset with first column times and second column the indicator values parameters of timespliced straight lines are calculated. No checking is performed in input. Time values must differ by a positive constant.

Usage

ts_parlin(dataMat)

Arguments

dataMat two colum

two columns (times, indicator) dataset

60

upDo_CoDi

Value

dataset(tibble) where each row is (times, intercept, slope)

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

Examples

```
require(tibble)
testTB <- dplyr::tribble(</pre>
   ~time, ~countryA , ~countryB,
                                   ~countryC,
   2000,
             0.8, 2.7,
                            3.9,
             1.2, 3.2,
   2001,
                            4.2,
            0.9, 2.9, 4.1,
   2002,
            1.3, 2.9,
   2003,
                           4.0,
             1.2, 3.1,
   2004,
                            4.1,
   2005,
             1.2,
                    3.0,
                            4.0
   )
curcountry <- 2
resPAR <- ts_parlin(testTB[,c(1,curcountry)])</pre>
curcountry <- 4
resPAR1 <- ts_parlin(testTB[,c(1,curcountry)])</pre>
```

upDo_CoDi

Upward-downward convergence declaration

Description

Convergence and divergence may be strict or weak, upward or downward. The interpretation depends on the type of indicator, that is "highBest" or "lowBest".

Usage

```
upDo_CoDi(
  myTB,
  timeName = "time",
  indiType = "highBest",
  time_0 = NA,
  time_t = NA,
  heter_fun = "pop_var"
)
```

Arguments

myTB	time by member states dataset. No other variables can be in the dataset.
timeName	name of the variable that contains time.
indiType	a string, "lowBest" or "highBest".
time_0	reference time.
time_t	target time strictly larger than time_0.
heter_fun	function to summarize dispersion, like var(), sd(); user-developed function are allowed; pop_var is the variance with denominator n.

Details

Note that if the argument heter_fun is set to sd or var, then those statistics use a denominator which is n-1, i.e. the number of observations decreased by 1. This is not typically what one wants here, thus the function pop_var may be used instead, because it adopts n as denominator. It is also possible to map a summary of dispersion with a monotonic function, like sqrt (see examples).

All the Member states contributing to the mean must be columns of the dataset given as input.

Value

list of declarations.

References

https://local.disia.unifi.it/stefanini/RESEARCH/coneu/tutorial-conv.html

```
# using the standard deviation
upDo_CoDi(emp_20_64_MS,
    timeName = "time",
    indiType = "highBest",
    time_0 = 2010,
    time_t = 2015,
    heter_fun = "var" # watchout the denominator here is n-1
    )
```

```
# using the standard pop_var function
upDo_CoDi(emp_20_64_MS,
    timeName = "time",
    indiType = "highBest",
    time_0 = 2010,
    time_t = 2015,
    heter_fun = "pop_var" # the denominator here is n
    )
```

```
# using personalized summary of dispersion
diffQQmu <- function(vettore){
  (quantile(vettore,0.75)-quantile(vettore,0.25))/mean(vettore)
  }
upDo_CoDi(emp_20_64_MS,
    timeName = "time",
    indiType = "highBest",
    time_0 = 2010,
    time_t = 2015,
    heter_fun = "diffQQmu"
  )
```

Index

* datasets dbEUF2018meta, 15 dbEurofound, 16 dbMetaEUStat, 18 emp_20_64_MS, 32 abso_change, 3 average_clust, 4 beta_conv, 6 beta_conv_graph, 8 check_country, 9 check_data, 10 coeu_grad, 11 coeu_gradV, 12 compo_cond_EUS, 12 convergEU_glb, 13 country_ranking, 14 dbEUF2018meta, 15 dbEurofound. 16 dbMetaEUStat, 18 delta_conv, 19 demea_change, 20 departure_best, 22 departure_best_plot, 24 departure_mean, 25, 41 $dev_mean_plot, 27$ dow_soc_scor_boa, 32 down_lo_EUS, 30 download_indicator_EUS, 29 emp_20_64_MS, 32 extract_indicator_EUF, 33 gamma_conv, 34

gamma_conv_msteps, 36 go_indica_fi, 37 go_ms_fi, 38 gra_de2_patt, 42 graph_departure, 40 impu_det_lin, 45 impute_dataset, 43 ma_dataset, 46 ms_dynam, 48 ms_pattern_ori, 51 not_in, 52 patt_legend, 53 points2par, 53 pop_var, 54 scoreb_yrs, 55 sigma_conv, 57 sigma_conv_graph, 58 smoo_dataset, 59 ts_parlin, 60 upDo_CoDi, 61