# Package 'pkgdown'

July 16, 2022

```
Title Make Static HTML Documentation for a Package
Version 2.0.6
Description Generate an attractive and useful website from a source
      package. 'pkgdown' converts your documentation, vignettes, 'README',
      and more to 'HTML' making it easy to share information about your
      package online.
License MIT + file LICENSE
URL https://pkgdown.r-lib.org, https://github.com/r-lib/pkgdown
BugReports https://github.com/r-lib/pkgdown/issues
Depends R (>= 3.1.0)
Imports bslib (>= 0.3.1),
     callr (>= 2.0.2),
      cli,
      desc,
      digest,
      downlit (>= 0.4.0),
      fs (>= 1.4.0),
     httr (>= 1.4.2),
     jsonlite,
     magrittr,
      memoise,
      purrr,
      ragg,
      rlang (>= 1.0.0),
      rmarkdown (>= 1.1.9007),
      tibble,
      whisker,
      with (>= 2.4.3),
      xm12 (>= 1.3.1),
     yaml
Suggests covr,
      diffviewer,
      evaluate,
      htmltools,
      htmlwidgets,
      knitr,
```

lifecycle,

2 R topics documented:

```
methods,
      openssl,
      pkgload (>= 1.0.2),
      rsconnect,
      rstudioapi,
      rticles,
      sass,
      testthat (>= 3.1.3),
      tools
VignetteBuilder knitr
\textbf{Config/testthat/edition} \ \ 3
Config/potools/style explicit
Config/Needs/website usethis, servr
Encoding UTF-8
Roxygen list(markdown = TRUE)
RoxygenNote 7.2.0
SystemRequirements pandoc
```

## R topics documented:

Index

s_pkgdown	3
uild_articles	3
uild_favicons	6
uild_home_index	7
uild_news	2
uild_reference	3
uild_search	6
uild_site	7
uild_site_github_pages	4
uild_tutorials	5
heck_pkgdown	6
lean_site	6
eploy_to_branch	7
nit_site	7
n_pkgdown	8
kgdown_sitrep	8
review_site	9
12html	9
ender_page	0
emplate_navbar	0

**32** 

as\_pkgdown 3

down

Generate pkgdown data structure

#### **Description**

You will generally not need to use this unless you need a custom site design and you're writing your own equivalent of build\_site().

### Usage

```
as_pkgdown(pkg = ".", override = list())
```

### **Arguments**

pkg Path to package.

override An optional named list used to temporarily override values in \_pkgdown.yml

build\_articles

Build articles section

### **Description**

build\_articles() renders each R Markdown file underneath vignettes/ and saves it to articles/. There are two exceptions:

- Files that start with \_ (e.g., \_index.Rmd) are ignored, enabling the use of child documents in bookdown
- Files in vignettes/tutorials are handled by build\_tutorials()

Vignettes are rendered using a special document format that reconciles rmarkdown::html\_document() with the pkgdown template. This means articles behave slightly differently to vignettes, particularly with respect to external files, and custom output formats. See below for more details.

Note that when you run build\_articles() directly (outside of build\_site()) vignettes will use the currently installed version of the package, not the current source version. This makes iteration quicker when you are primarily working on the text of an article.

### Usage

```
build_articles(
  pkg = ".",
  quiet = TRUE,
  lazy = TRUE,
  override = list(),
  preview = NA
)

build_article(name, pkg = ".", data = list(), lazy = FALSE, quiet = TRUE)

build_articles_index(pkg = ".")
```

4 build\_articles

#### **Arguments**

pkg	Path to package.
quiet	Set to FALSE to display output of knitr and pandoc. This is useful when debugging.
lazy	If TRUE, will only re-build article if input file has been modified more recently than the output file.
override	An optional named list used to temporarily override values in _pkgdown.yml
preview	If TRUE, or is.na(preview) && interactive(), will preview freshly generated section in browser.
name	Name of article to render. This should be either a path relative to vignettes/ without extension, or index or README.
data	Additional data to pass on to template.

#### Index and navbar

You can control the articles index and navbar with a articles field in your \_pkgdown.yml. If you use it, pkgdown will check that all articles are included, and will error if you have missed any.

The articles field defines a list of sections, each of which can contain four fields:

- title (required): title of section, which appears as a heading on the articles index.
- desc (optional): An optional markdown description displayed underneath the section title.
- navbar (optional): A couple of words used to label this section in the navbar. If omitted, this section of vignettes will not appear in the navbar.
- contents (required): a list of article names to include in the section. This can either be names of individual vignettes or a call to starts\_with(). The name of a vignette includes its path under vignettes without extension so that the name of the vignette found at vignettes/pizza/slice. Rmd is pizza/slice.

The title and description of individual vignettes displayed on the index comes from title and description fields of the YAML header in the Rmds.

For example, this yaml might be used for some version of dplyr:

```
articles:
- title: Main verbs
navbar: ~
contents:
- one-table
- two-table
- rowwise
- colwise
```

- title: Developer

desc: Vignettes aimed at package developers

contents:
- programming
- packages

Note the use of the navbar fields. navbar: ~ means that the "Main verbs" will appear in the navbar without a heading; the absence of the navbar field in the developer vignettes means that they will only be accessible via the articles index.

build\_articles 5

The navbar will include a link to the articles index if one or more vignettes are not available through the navbar. If some vignettes appear in the navbar drop-down list and others do not, the list will automatically include a "More ..." link at the bottom; if no vignettes appear in the the navbar, it will link directly to the articles index instead of providing a drop-down.

#### Get started

Note that a vignette with the same name as the package (e.g., vignettes/pkgdown.Rmd or vignettes/articles/pkgdow automatically becomes a top-level "Get started" link, and will not appear in the articles drop-down.

(If your package name includes a., e.g. pack.down, use a - in the vignette name, e.g. pack-down.Rmd.)

#### **External files**

pkgdown differs from base R in its handling of external files. When building vignettes, R assumes that vignettes are self-contained (a reasonable assumption when most vignettes were PDFs) and only copies files explicitly listed in .install\_extras. pkgdown takes a different approach based on rmarkdown::find\_external\_resources(), and it will also copy any images that you link to. If for some reason the automatic detection doesn't work, you will need to add a resource\_files field to the yaml metadata, e.g.:

Note that you can not use the fig.path to change the output directory of generated figures as its default value is a strong assumption of rmarkdown.

#### **Embedding Shiny apps**

If you would like to embed a Shiny app into an article, the app will have to be hosted independently, (e.g. https://www.shinyapps.io). Then, you can embed the app into your article using an <iframe>, e.g. <iframe src = "https://gallery.shinyapps.io/083-front-page" class="shiny-app">.

See https://github.com/r-lib/pkgdown/issues/838#issuecomment-430473856 for some hints on how to customise the appearance with CSS.

#### **Output formats**

By default, pkgdown builds all articles using the <code>rmarkdown::html\_document()</code> output format, ignoring whatever is set in your YAML metadata. This is necessary because pkgdown has to integrate the HTML/CSS/JS from the vignette with the HTML/CSS/JS from rest of the site. Because of the challenges of combining two sources of HTML/CSS/JS, there is limited support for other output formats and you have to opt-in by setting the <code>as\_is</code> field in your <code>.Rmd</code> metadata:

```
pkgdown:
   as_is: true
```

If the output format produces a PDF, you'll also need to specify the extension field:

6 build\_favicons

```
pkgdown:
   as_is: true
   extension: pdf
```

To work with pkgdown, the output format must accept template, theme, and self\_contained arguments, and must work without any additional CSS or JSS files. Note that if you use \_output.yml or \_site.yml you'll still need to add as\_is: true to each individual vignette.

Additionally, htmlwidgets do not work when as\_is: true.

### **Suppressing vignettes**

If you want articles that are not vignettes, either put them in subdirectories or list in .Rbuildignore. An articles link will be automatically added to the default navbar if the vignettes directory is present: if you do not want this, you will need to customise the navbar. See build\_site() details.

#### **Figures**

You can control the default rendering of figures by specifying the figures field in \_pkgdown.yml. The default settings are equivalent to:

```
figures:
    dev: ragg::agg_png
    dpi: 96
    dev.args: []
    fig.ext: png
    fig.width: 7.2916667
    fig.height: ~
    fig.retina: 2
    fig.asp: 1.618
    bg: NA
    other.parameters: []
```

Most of these parameters are interpreted similarly to knitr chunk options. other.parameters is a list of parameters that will be available to custom graphics output devices such as HTML widgets.

build\_favicons

Create favicons from package logo

### **Description**

This function auto-detects the location of your package logo (with the name logo.svg (recommended format) or logo.png) and runs it through the <a href="https://realfavicongenerator.net">https://realfavicongenerator.net</a> API to build a complete set of favicons with different sizes, as needed for modern web usage.

### Usage

```
build_favicons(pkg = ".", overwrite = FALSE)
build_favicon(pkg, overwrite)
```

#### **Arguments**

pkg Path to package.

overwrite If TRUE, re-create favicons from package logo.

#### **Details**

You only need to run the function once. The favicon set will be stored in pkgdown/favicon and copied by init\_site() to the relevant location when the website is rebuilt.

Once complete, you should add pkgdown/ to .Rbuildignore to avoid a NOTE during package checking.

build\_home\_index

Build home section

#### **Description**

build\_home() function generates pages at the top-level of the site including:

- The home page
- HTML files from any .md files in ./ or .github/.
- The authors page (from DESCRIPTION)
- The citation page (from inst/CITATION, if present).
- The license page
- A default 404 page if .github/404.md is not found.

build\_home\_index() rebuilds just the index page; it's useful for rapidly iterating when experimenting with site styles.

### Usage

```
build_home_index(pkg = ".", quiet = TRUE)
build_home(pkg = ".", override = list(), preview = NA, quiet = TRUE)
```

#### **Arguments**

pkg Path to package.

quiet Set to FALSE to display output of knitr and pandoc. This is useful when debug-

ging.

override An optional named list used to temporarily override values in \_pkgdown.yml

preview If TRUE, or is.na(preview) && interactive(), will preview freshly generated

section in browser.

#### Home page

The main content of the home page (index.html) is generated from pkgdown/index.md, index.md, or README.md, in that order. Most packages will use README.md because that's also displayed by GitHub and CRAN. Use index.md if you want your package website to look different to your README, and use pkgdown/index.md if you don't want that file to live in your package root directory.

If you use index.Rmd or README.Rmd it's your responsibility to knit the document to create the corresponding .md. pkgdown does not do this for you because it only touches files in the doc/directory.

Extra markdown files in the base directory (e.g. ROADMAP.md) or in .github/ (e.g. CODE\_OF\_CONDUCT.md) are copied by build\_home() to docs/ and converted to HTML.

The home page also features a sidebar with information extracted from the package. You can tweak it via the configuration file, to help make the home page an as informative as possible landing page.

#### **Images and figures:**

If you want to include images in your README.md, they must be stored somewhere in the package so that they can be displayed on the CRAN website. The best place to put them is man/figures. If you are generating figures with R Markdown, make sure you set up fig.path as followed:

#### Package logo:

If you have a package logo, you can include it at the top of your README in a level-one heading:

```
# pkgdown <img src="man/figures/logo.png" align="right" />
```

init\_site() will also automatically create a favicon set from your package logo.

### YAML config - home:

To tweak the home page, you need a section of the configuration file called home.

Page title and description:

By default, the page title and description are extracted automatically from the Title and Description fields DESCRIPTION (stripping single quotes off quoted words). CRAN ensures that these fields don't contain phrases like "R package" because that's obvious on CRAN. To make your package more findable on search engines, it's good practice to override the title and description, thinking about what people might search for:

#### home:

```
title: An R package for pool-noodle discovery
description: >
  Do you love R? Do you love pool-noodles? If so, you might enjoy
  using this package to automatically discover and add pool-noodles
  to your growing collection.
```

(Note the use of YAML's > i.e. "YAML pipes"; this is a convenient way of writing paragraphs of text.)

#### README header:

READMEs usually start with an <h1> containing the package name. If that feels duplicative with the package name in the navbar you can remove it with strip\_header: true:

home

```
strip_header: true
```

#### Dev badges:

pkgdown identifies badges in three ways:

- Any image-containing links between <!-- badges: start --> and <!-- badges: end -->, as e.g. created by usethis::use\_readme\_md() or usethis::use\_readme\_rmd(). There should always be an empty line after the <!-- badges: end --> line. If you divide badges into paragraphs, make sure to add an empty line before the <!-- badges: end --> line.
- Any image-containing links within <div id="badges"></div>.
- Within the first paragraph, if it only contains image-containing links.

#### **Authors**

By default, pkgdown will display author information in three places:

- · the sidebar,
- the left part side of the footer,
- the author page.

This documentation describes how to customise the overall author display. See ?build\_home and ?build\_site for details about changing the location of the authors information within the home sidebar and the site footer.

#### **Authors ORCID and bio:**

Author ORCID identification numbers in the DESCRIPTION are linked using the ORCID logo:

```
Authors@R: c(
   person("Hadley", "Wickham", , "hadley@rstudio.com", role = c("aut", "cre"),
      comment = c(ORCID = "0000-0003-4757-117X")
   ),
   person("Jay", "Hesselberth", role = "aut",
      comment = c(ORCID = "0000-0002-6299-179X")
   )
   )
}
```

If you want to add more details about authors or their involvement with the package, you can use the comment field, which will be rendered on the authors page.

```
Authors@R: c(
   person("Hadley", "Wickham", , "hadley@rstudio.com", role = c("aut", "cre"),
        comment = c(ORCID = "0000-0003-4757-117X", "Indenter-in-chief")
   ),
   person("Jay", "Hesselberth", role = "aut",
        comment = c(ORCID = "0000-0002-6299-179X")
   )
)
```

#### **YAML config - authors:**

You can tweak a few things via the authors YAML field:

- display of each author in the footer, sidebar and authors page,
- which authors (by role) are displayed in the sidebar and footer,
- text before authors in the footer.
- text before and after authors in the sidebar,
- text before and after authors on the authors page.

You can modify how each author's name is displayed by adding a subsection for authors. Each entry in authors should be named with the author's name (matching DESCRIPTION) and can contain href and/or html fields:

- If href is provided, the author's name will be linked to this URL.
- If html is provided, it will be shown instead of the author's name. This is particularly useful if you want to display the logo of a corporate sponsor. Use an absolute URL to an image, not a relative link.

```
authors:
```

```
firstname lastname:
   href: "http://name-website.com"
   html: "<img src='https://website.com/name-picture.png' width=72>"
```

By default, the "developers" list shown in the sidebar and footer is populated by the maintainer ("cre"), authors ("aut"), and funder ("fnd") from the DESCRIPTION. You could choose other roles for filtering. With the configuration below:

- only the maintainer and funder(s) appear in the footer, after the text "Crafted by",
- all authors and contributors appear in the sidebar,
- the authors list on the sidebar is preceded and followed by some text,
- the authors list on the authors page is preceded and followed by some text.

```
authors:
```

```
footer:
    roles: [cre, fnd]
    text: "Crafted by"
sidebar:
    roles: [aut, ctb]
    before: "So *who* does the work?"
    after: "Thanks all!"
before: "This package is proudly brought to you by:"
after: "See the [changelog](news/index.html) for other contributors. :pray:"
```

If you want to filter authors based on something else than their roles, consider using a custom sidebar/footer component (see ?build\_home/?build\_site, respectively).

#### Sidebar

You can customise the homepage sidebar with the home.sidebar field. It's made up of two pieces: structure, which defines the overall layout, and components, which defines what each piece looks like. This organisation makes it easy to mix and match the pkgdown defaults with your own customisations.

This is the default structure:

```
home:
```

```
sidebar:
```

```
structure: [links, license, community, citation, authors, dev]
```

These are drawn from seven built-in components:

• links: automated links generated from URL and BugReports fields from DESCRIPTION plus manual links from the home.links field:

```
home:
    links:
    text: Link text
    href: https://website.com
    text: Roadmap
    href: /roadmap.html
```

- license: Licensing information if LICENSE/LICENCE or LICENSE.md/LICENCE.md files are present.
- community: links to to .github/CONTRIBUTING.md, .github/CODE\_OF\_CONDUCT.md, etc.
- citation: link to package citation information. Uses either inst/CITATION or, if absent, information from the DESCRIPTION.
- authors: selected authors from the DESCRIPTION.
- dev: development status badges found in README.md/index.md.
- toc: a table of contents for the README (not shown by default).

You can also add your own components, where text is markdown text:

```
home:
    sidebar:
    structure: [authors, custom, toc, dev]
    components:
        custom:
        title: Funding
        text: We are *grateful* for funding!
```

Alternatively, you can provide a ready-made sidebar HTML:

```
home:
    sidebar:
    html: path-to-sidebar.html
```

Or completely remove it:

```
home: sidebar: FALSE
```

build\_news

hı	ri I	М	news

Build news section

### **Description**

A NEWS.md will be broken up into versions using level one (#) or level two headings (##) that (partially) match one of the following forms (ignoring case):

- {package name} 1.3.0
- {package name} v1.3.0
- Version 1.3.0
- Changes in 1.3.0
- Changes in v1.3.0

### Usage

```
build_news(pkg = ".", override = list(), preview = NA)
```

### **Arguments**

pkg Path to package.

override An optional named list used to temporarily override values in \_pkgdown.yml

preview If TRUE, or is.na(preview) && interactive(), will preview freshly generated section in browser.

#### **Details**

A common structure for news files is to use a top level heading for each release, and use a second level heading to break up individual bullets into sections.

```
# foofy 1.0.0
## Major changes

* Can now work with all grooveable grobbles!
## Minor improvements and bug fixes

* Printing scrobbles no longer errors (@githubusername, #100)

* Wibbles are now 55% less jibbly (#200)
```

Issues and contributors will be automatically linked to the corresponding pages on GitHub if the GitHub repo can be discovered from the DESCRIPTION (typically from a URL entry containing github.com)

If a version is available on CRAN, the release date will automatically be added to the heading (see below for how to suppress); if not available on CRAN, "Unreleased" will be added.

build\_reference 13

#### YAML config

To automatically link to release announcements, include a releases section.

```
news:
    releases:
    text: "usethis 1.3.0"
    href: https://www.tidyverse.org/articles/2018/02/usethis-1-3-0/
    text: "usethis 1.0.0 (and 1.1.0)"
    href: https://www.tidyverse.org/articles/2017/11/usethis-1.0.0/
```

Control whether news is present on one page or multiple pages with the one\_page field. The default is true.

```
news:
  one_page: false
```

Suppress the default addition of CRAN release dates with:

```
news:
    cran_dates: false
```

#### See Also

Tidyverse style for News

build\_reference

Build reference section

#### **Description**

By default, pkgdown will generate an index that lists all functions in alphabetical order. To override this, provide a reference section in your \_pkgdown.yml as described below.

### Usage

```
build_reference(
  pkg = ".",
  lazy = TRUE,
  examples = TRUE,
  run_dont_run = FALSE,
  seed = 1014,
  override = list(),
  preview = NA,
  devel = TRUE,
  document = "DEPRECATED",
  topics = NULL
)
```

14 build\_reference

#### **Arguments**

pkg Path to package.

lazy If TRUE, only rebuild pages where the .Rd is more recent than the .html. This

makes it much easier to rapidly prototype. It is set to FALSE by build\_site().

examples Run examples?

run\_dont\_run Run examples that are surrounded in \dontrun?

seed Seed used to initialize so that random examples are reproducible.

override An optional named list used to temporarily override values in \_pkgdown.yml preview If TRUE, or is.na(preview) && interactive(), will preview freshly generated

section in browser.

devel Determines how code is loaded in order to run examples. If TRUE (the default),

assumes you are in a live development environment, and loads source package with pkgload::load\_all(). If FALSE, uses the installed version of the package.

document **Deprecated** Use devel instead.

topics Build only specified topics. If supplied, sets lazy and preview to FALSE.

#### Reference index

To tweak the index page, add a section called reference to \_pkgdown.yml. It can contain three different types of element:

- A **title** (title + desc), which generates an row containing an <h2> with optional paragraph description.
- A **subtitle** (subtitle + desc), which generates an row containing an <h3> with optional paragraph description.
- A **list of topics** (contents), which generates one row for each topic, with a list of aliases for the topic on the left, and the topic title on the right.

(For historical reasons you can include contents with a title or subtitle, but this is no longer recommended).

Most packages will only need to use title and contents components. For example, here's a snippet from the YAML that pkgdown uses to generate its own reference index:

#### reference:

- title: Build

desc: Build a complete site or its individual section components.

- contents:

- starts\_with("build\_")

- title: Templates

- contents:

- template\_navbar

- render\_page

Bigger packages, e.g. ggplot2, may need an additional layer of structure in order to clearly organise large number of functions:

#### reference:

title: Layerssubtitle: Geoms

build\_reference 15

```
desc: Geom is short for geometric element
- contents:
    - starts_with("geom")
- subtitle: Stats
    desc: Statistical transformations transform data before display.
    contents:
    - starts_with("stat")
```

desc can use markdown, and if you have a long description it's a good idea to take advantage of the YAML > notation:

```
desc: >
```

This is a very \_long\_ and \*\*overly\*\* flowery description of a single simple function. By using `>`, it's easy to write a description that runs over multiple lines.

### **Topic matching:**

contents can contain:

- Individual function/topic names.
- Weirdly named functions with doubled quoting, once for YAML and once for R, e.g. " + . gg ".
- starts\_with("prefix") to select all functions with common prefix.
- ends\_with("suffix") to select all functions with common suffix.
- matches("regexp") for more complex regular expressions.
- has\_keyword("x") to select all topics with keyword "x"; has\_keyword("datasets") selects all data documentation.
- has\_concept("blah") to select all topics with concept "blah". If you are using roxygen2, has\_concept() also matches family tags, because roxygen2 converts them to concept tags.
- lacks\_concepts(c("concept1", "concept2")) to select all topics without those concepts. This is useful to capture topics not otherwise captured by has\_concepts().
- Topics from other installed packages, e.g. rlang::is\_installed() (function name) or sass::font\_face (topic name).

All functions (except for has\_keywords()) automatically exclude internal topics (i.e. those with \keyword{internal}). You can choose to include with (e.g.) starts\_with("build\_",internal = TRUE).

Use a leading - to remove topics from a section, e.g. -topic\_name, -starts\_with("foo"). pkgdown will check that all non-internal topics are included on the reference index page, and error if you have missed any.

#### **Missing topics:**

pkgdown will warn if there are (non-internal) topics that not listed in the reference index. You can suppress these warnings by listing the topics in section with "title: internal" (case sensitive) which will not be displayed on the reference index.

#### **Icons:**

You can optionally supply an icon for each help topic. To do so, you'll need a top-level icons directory. This should contain .png files that are either 30x30 (for regular display) or 60x60 (if you want retina display). Icons are matched to topics by aliases.

#### **Examples:**

If you need to run extra code before or after all examples are run, you can create pkgdown/pre-reference.R and pkgdown/post-reference.R.

16 build\_search

#### **Figures**

You can control the default rendering of figures by specifying the figures field in \_pkgdown.yml. The default settings are equivalent to:

```
figures:
    dev: ragg::agg_png
    dpi: 96
    dev.args: []
    fig.ext: png
    fig.width: 7.2916667
    fig.height: ~
    fig.retina: 2
    fig.asp: 1.618
    bg: NA
    other.parameters: []
```

Most of these parameters are interpreted similarly to knitr chunk options. other.parameters is a list of parameters that will be available to custom graphics output devices such as HTML widgets.

build\_search

Build search index

### **Description**

Build a JSON file encompassing all HTML pages, for use by the search script.

### Usage

```
build_search(pkg = ".", override = list())
```

#### **Arguments**

pkg Path to package.

override An optional named list used to temporarily override values in \_pkgdown.yml

#### YAML config

You can exclude some paths from the search index. Below we exclude the changelog from the search index.

```
search:
  exclude: ['news/index.html']
```

### **Debugging and local testing**

Locally (as opposed to on GitHub Pages or Netlify for instance), search won't work if you simply use pkgdown preview of the static files. You can use servr::httw("docs") instead.

If search is not working, run pkgdown::pkgdown\_sitrep() to eliminate common issues such as the absence of URL in the pkgdown configuration file of your package.

### **Description**

build\_site() is a convenient wrapper around six functions:

```
init_site()build_home()build_reference()build_articles()build_tutorials()build_news()
```

See the documentation for the each function to learn how to control that aspect of the site. This page documents options that affect the whole site.

### Usage

```
build_site(
  pkg = ".",
  examples = TRUE,
  run_dont_run = FALSE,
  seed = 1014,
  lazy = FALSE,
  override = list(),
  preview = NA,
  devel = FALSE,
  new_process = !devel,
  install = !devel,
  document = "DEPRECATED"
)
```

### **Arguments**

Path to package.
Run examples?
Run examples that are surrounded in \dontrun?
Seed used to initialize so that random examples are reproducible.
If TRUE, will only rebuild articles and reference pages if the source is newer than the destination.
An optional named list used to temporarily override values in _pkgdown.yml
If TRUE, or is.na(preview) && interactive(), will preview freshly generated section in browser.
Use development or deployment process?  If TRUE, uses lighter-weight process suitable for rapid iteration; it will run examples and vignettes in the current process, and will load code with pkgload::load_all().

If FALSE, will first install the package to a temporary library, and will run all examples and vignettes in a new process.

build\_site() defaults to devel = FALSE so that you get high fidelity outputs when you building the complete site; build\_reference(), build\_home() and friends default to devel = TRUE so that you can rapidly iterate during development.

new\_process

If TRUE, will run build\_site() in a separate process. This enhances reproducibility by ensuring nothing that you have loaded in the current process affects

the build process.

install If TRUE, will install the package in a temporary library so it is available for

vignettes.

document **Deprecated** Use devel instead.

### General config

• destination controls where the site will be generated, defaulting to docs/. Paths are relative to the package root.

• url is optional, but strongly recommended.

```
url: https://pkgdown.r-lib.org
```

It specifies where the site will be published and is used to allow other pkgdown sites to link to your site when needed (vignette("linking")), generate a sitemap.xml, automatically generate a CNAME when deploying to github, generate the metadata needed rich social "media cards" (vignette("metadata")), and more.

 title overrides the default site title, which is the package name. It's used in the page title and default navbar.

### Development mode

The development field allows you to generate different sites for the development and released versions of your package. To use it, you first need to set the development mode:

development:
 mode: auto

### **Setting development mode:**

The development mode of a site controls where the site is built, the colour of the package version in the navbar, the version tooltip, and whether or not the site is indexed by search engines. There are four possible modes:

- automatic (mode: auto): automatically determines the mode based on the version number:
  - 0.0.0.9000 (0.0.0.\*): unreleased.
  - four version components: development.
  - everything else -> release.
- **release** (mode: release), the default. Site is written to docs/. Version in navbar gets the default colouring.
- **development** (mode: devel). Site is written to docs/dev/. The navbar version gets a "danger" class and a tooltip stating these are docs for an in-development version of the package. The noindex meta tag is used to ensure that these packages are not indexed by search engines.
- unreleased (mode: unreleased). Site is written to docs/. Version in navbar gets the "danger" class, and a message indicating the package is not yet on CRAN.

You can override the mode specified in the \_pkgdown.yml by setting by setting PKGDOWN\_DEV\_MODE to devel or release.

#### **Selective HTML:**

You can selectively show HTML only on the devel or release site by adding class pkgdown-devel or pkgdown-release. This is most easily accessed from .Rmd files where you can use pandoc's <div> syntax to control where a block of markdown will display. For example, you can use the following markdown in your README to only show GitHub install instructions on the development version of your site:

```
::: {.pkgdown-devel}
You can install the development version of pkgdown from GitHub with:
`remotes::install_github("r-lib/pkgdown")`
...
```

You can use a similar technique to control where badges are displayed. This markdown show the CRAN status badge on the site for the released package and the GitHub check status for the development package:

```
[![CRAN Status](https://www.r-pkg.org/badges/version/pkgdown)]
  (https://cran.r-project.org/package=pkgdown){.pkgdown-release}
[![R-CMD-check](https://github.com/r-lib/pkgdown/workflows/R-CMD-check/badge.svg)]
  (https://github.com/r-lib/pkgdown/actions){.pkgdown-devel}
```

#### Other options:

There are three other options that you can control:

```
development:
   destination: dev
   version_label: danger
   version_tooltip: "Custom message here"
```

destination allows you to override the default subdirectory used for the development site; it defaults to dev/. version\_label allows you to override the style used for development (and unreleased) versions of the package. It defaults to "danger", but you can set to "default", "info", or "warning" instead. (The precise colours are determined by your bootstrap theme, but become progressively more eye catching as you go from default to danger). Finally, you can choose to override the default tooltip with version\_tooltip.

### Navigation bar

You can customise the navigation bar that appears at the top of the page with the navbar field. It's made up of two pieces: structure, which defines the overall layout, and components, which defines what each piece looks like. This organisation makes it easy to mix and match pkgdown defaults with your own customisations.

This is the default structure:

```
navbar:
   structure:
   left: [intro, reference, articles, tutorials, news]
   right: [search, github]
```

It makes use of the the six built-in components:

• intro: "Get Started", which links to a vignette with the same name as the package.

- reference, if there are any .Rd files.
- articles, if there are any vignettes or articles.
- tutorials, if there any tutorials.
- news, if NEWS.md exists.
- search, the search box (see vignette("search") for more details).
- github, a link to the source repository (with an icon), if it can be automatically determined from the DESCRIPTION.

You can use the structure field to reorganise the navbar without changing the default contents:

#### navbar:

```
structure:
  left: [search]
  right: [reference, articles]
```

You can use components to override the default content. For example, this yaml provides a custom articles menu:

```
navbar:
```

```
components:
   articles:
   text: Articles
   menu:
   - text: Category A
   - text: Title A1
     href: articles/a1.html
   - text: Title A2
     href: articles/a2.html
   - text: "Category B"
   - text: Article B1
     href: articles/b1.html
```

Components uses the same syntax as RMarkdown menus. The elements of menu can be:

```
A link (text + href)A heading (just text)A separator (text: ______)
```

Instead of text, you can also use the name of an icons from fontawesome. You should also provide a textual description in the aria-label field for screenreader users.

To add a new component to the navbar, you need to modify both structure and components. For example, the following yaml adds a new "twitter" component that appears to the left of the github icon.

#### navbar:

```
structure:
    right: [twitter, github]
components:
    twitter:
        icon: fa-twitter
        href: http://twitter.com/hadleywickham
        aria-label: Twitter
```

Finally, you can add arbitrary HTML to three locations in the navbar:

```
template:
   includes:
    before_title: <!-- inserted before the package title in the header ->
    before_navbar: <!-- inserted before the navbar links -->
    after_navbar: <!-- inserted after the navbar links -->
```

These includes will appear on all screen sizes, and will not be collapsed into the the navbar drop down.

You can also customise the colour scheme of the navbar by using the type and bg parameters. See vignette("customise") for more details.

#### **Footer**

You can customise the footer with the footer field. It's made up of two pieces: structure, which defines the overall layout, and components, which defines what each piece looks like. This organisation makes it easy to mix and match the pkgdown defaults with your own customisations.

This is the default structure:

```
footer:
   structure:
   left: developed_by
   right: built_with
```

Which uses two of the three built-in components:

- developed\_by, a sentence describing the main authors of the package. (See ?build\_home if you want to tweak *which* authors appear in the footer.)
- built\_with, a sentence advertising pkgdown.
- package, the name of the package.

You can override these defaults with the footer field. The example below puts the authors' information on the right along with a legal disclaimer, and puts the pkgdown link on the left.

```
footer:
    structure:
       left: pkgdown
       right: [authors, legal]
    components:
       legal: Provided without **any warranty**.
```

Each side is pasted into a single string (separated by " ") and then converted from markdown to HTML.

### Search

The search field controls the built-in search. See vignette("search") for details.

#### **Template**

The template field is mostly used to control the appearance of the site. See vignette("customise") for details.

There are two other template fields that control other aspects of the site:

• noindex: true will suppress indexing of your pages by search engines:

```
template:
   params:
    noindex: true
```

• google\_site\_verification allows you to verify your site with google:

```
template:
  params:
    google_site_verification: _nn6ile-a6x6lctOW
```

trailing\_slash\_redirect: true will automatically redirect your-package-url.com to your-package-url.com/, using a JS script added to the <head> of the home page. This is useful in certain redirect scenarios.

```
template:
   trailing_slash_redirect: true
```

### Analytics

To capture usage of your site with a web analytics platform, you can make use of the includes field to add the HTML supplied to you by the platform. Typically these are either placed after\_body or in\_header. I include a few examples below, but I highly recommend getting the recommended HTML directly from the platform.

• GoatCounter:

```
template:
    includes:
    after_body: >
        <script data-goatcounter="https://{YOUR CODE}.goatcounter.com/count" data-goatcounter-se

• Google analytics:
    template:
    includes:
    includes:</pre>
```

```
in_header: |
    <!-- Global site tag (gtag.js) - Google Analytics -->
    <script async src="https://www.googletagmanager.com/gtag/js?id={YOUR TRACKING ID}"#' ></script>
        window.dataLayer = window.dataLayer || [];
        function gtag(){dataLayer.push(arguments);}
        gtag('js', new Date());
```

```
gtag('config', '{YOUR TRACKING ID}');
     </script>
• plausible.io:
```

```
templates:
  includes:
    in_header: |
      <script defer data-domain="{YOUR DOMAIN}" src="https://plausible.io/js/plausible.js"></script defer data-domain="attacker" src="https://plausible.js"></script defer data-domain="attacker" src="https://plausibl
```

#### **Source repository**

Use the repo field to override pkgdown's automatically discovery of your source repository. This is used in the navbar, on the homepage, in articles and reference topics, and in the changelog (to link to issue numbers and user names). pkgdown can automatically figure out the necessary URLs if you link to a GitHub or GitLab repo in your BugReports or URL field.

Otherwise, you can supply your own in the repo field:

```
repo:
    url:
    home: https://github.com/r-lib/pkgdown/
    source: https://github.com/r-lib/pkgdown/blob/HEAD/
    issue: https://github.com/r-lib/pkgdown/issues/
    user: https://github.com/
```

- home: path to package home on source code repository.
- source:: path to source of individual file in default branch.
- issue: path to individual issue.
- user: path to user.

The varying components (e.g. path, issue number, user name) are pasted on the end of these URLs so they should have trailing /s.

pkgdown can automatically link to Jira issues as well if specify both a custom issue URL as well Jira project names to auto-link in jira\_projects. You can specify as many projects as you would like:

```
repo:
    jira_projects: [this_project, another_project]
    url:
     issue: https://jira.organisation.com/jira/browse/
```

pkgdown defaults to using the "HEAD" branch for source file URLs. This can be configured to use a specific branch when linking to source files by specifying a branch name:

```
repo:
branch: devel
```

### Deployment (deploy)

There is a single deploy field

• install\_metadata allows you to install package index metadata into the package itself. Normally this metadata is made available on the published site; installing it into your package means that it's available for autolinking even if your website is not reachable at build time (e.g. because behind a firewall or requires auth).

```
deploy:
  install_metadata: true
```

#### Redirects

If you change the structure of your documentation (by renaming vignettes or help topics) you can setup redirects from the old content to the new content. One or several now-absent pages can be redirected to a new page (or to a new section of a new page). This works by creating a html page that performs a "meta refresh", which isn't the best way of doing a redirect but works everywhere that you might deploy your site.

The syntax is the following, with old paths on the left, and new paths or URLs on the right.

redirects:

- ["articles/old-vignette-name.html", "articles/new-vignette-name.html"]
- ["articles/another-old-vignette-name.html", "articles/new-vignette-name.html"]
- ["articles/yet-another-old-vignette-name.html", "https://pkgdown.r-lib.org/dev"]

If for some reason you choose to redirect an existing page make sure to exclude it from the search index, see ?build\_search.

### **Options**

Users with limited internet connectivity can disable CRAN checks by setting options(pkgdown.internet = FALSE). This will also disable some features from pkgdown that requires an internet connectivity. However, if it is used to build docs for a package that requires internet connectivity in examples or vignettes, this connection is required as this option won't apply on them.

Users can set a timeout for build\_site(new\_process = TRUE) with options(pkgdown.timeout = Inf), which is useful to prevent stalled builds from hanging in cron jobs.

#### **Examples**

```
## Not run:
build_site()
build_site(override = list(destination = tempdir()))
## End(Not run)
```

build\_site\_github\_pages

Build site for GitHub pages

### **Description**

Designed to be run as part of automated workflows for deploying to GitHub pages. It cleans out the old site, builds the site into dest\_dir adds a .nojekyll file to suppress rendering by Jekyll, and adds a CNAME file if needed.

It is designed to be run in CI, so by default it:

- Clean out the old site.
- Does not install the package.
- Runs build\_site() in process.

build\_tutorials 25

#### Usage

```
build_site_github_pages(
   pkg = ".",
   ...,
   dest_dir = "docs",
   clean = TRUE,
   install = FALSE,
   new_process = FALSE
)
```

#### **Arguments**

pkg Path to package.

... Additional arguments passed to build\_site().

dest\_dir Directory to build site in.
clean Clean all files from old site.

install If TRUE, will install the package in a temporary library so it is available for

vignettes.

new\_process If TRUE, will run build\_site() in a separate process. This enhances repro-

ducibility by ensuring nothing that you have loaded in the current process affects

the build process.

build\_tutorials

Build tutorials section

### Description

learnr tutorials must be hosted elsewhere as they require an R execution engine. Currently, pkgdown will not build or publish tutorials for you, but makes it easy to embed (using <iframe>s) published tutorials. Tutorials are automatically discovered from published tutorials in inst/tutorials and vignettes/tutorials. Alternatively, you can list in \_pkgdown.yml as described below.

#### Usage

```
build_tutorials(pkg = ".", override = list(), preview = NA)
```

### **Arguments**

pkg Path to package.

override An optional named list used to temporarily override values in \_pkgdown.yml

preview If TRUE, or is.na(preview) && interactive(), will preview freshly generated

section in browser.

26 clean\_site

#### YAML config

To override the default discovery process, you can provide a tutorials section. This should be a list where each element specifies:

• name: used for the generated file name

· title: used in page heading and in navbar

• url: which will be embedded in an iframe

• source: optional, but if present will be linked to

```
tutorials:
```

```
- name: 00-setup
  title: Setting up R
```

url: https://jjallaire.shinyapps.io/learnr-tutorial-00-setup/

- name: 01-data-basics
 title: Data basics

url: https://jjallaire.shinyapps.io/learnr-tutorial-01-data-basics/

check\_pkgdown

Check \_pkgdown.yml

### **Description**

Check that your \_pkgdown.yml is valid without building the whole site.

### Usage

```
check_pkgdown(pkg = ".")
```

#### **Arguments**

pkg

Path to package.

clean\_site

Clean site

### **Description**

Delete all files in docs/ (except for CNAME).

### Usage

```
clean_site(pkg = ".")
```

### **Arguments**

pkg

Path to package.

deploy\_to\_branch 27

deploy\_to\_branch

Build and deploy a site locally

#### **Description**

Assumes that you're in a git clone of the project, and the package is already installed. Use usethis::use\_pkgdown\_gith to automate this process using GitHub actions.

#### Usage

```
deploy_to_branch(
   pkg = ".",
   commit_message = construct_commit_message(pkg),
   clean = TRUE,
   branch = "gh-pages",
   remote = "origin",
   github_pages = (branch == "gh-pages"),
   ...,
   subdir = NULL
)
```

#### **Arguments**

pkg Path to package.

commit\_message The commit message to be used for the commit.

clean Clean all files from old site.
branch The git branch to deploy to
remote The git remote to deploy to

name support, and a .nojekyll file to suppress jekyll rendering.

.. Additional arguments passed to build\_site().

subdir The sub-directory where the site should be built on the branch. This argu-

ment can be used to support a number of site configurations. For example, you could build version-specific documentation by setting subdir = "v1.2.3"; deploy\_to\_branch() will build and deploy the package documentation in the

v.1.2.3/ directory of your site.

init\_site

Initialise site infrastructure

### **Description**

init\_site():

- creates the output directory (docs/),
- generates a machine readable description of the site, used for autolinking,
- · copies CSS/JS assets and extra files, and
- runs build\_favicons(), if needed.

See vignette("customise") for the various ways you can customise the display of your site.

28 pkgdown\_sitrep

#### Usage

```
init_site(pkg = ".")
```

### **Arguments**

pkg

Path to package.

#### **Build-ignored files**

We recommend using usethis::use\_pkgdown() to build-ignore docs/ and \_pkgdown.yml. If use another directory, or create the site manually, you'll need to add them to .Rbuildignore yourself. A NOTE about an unexpected file during R CMD CHECK is an indication you have not correctly ignored these files.

in\_pkgdown

Determine if code is executed by pkgdown

### **Description**

This is occasionally useful when you need different behaviour by pkgdown and regular documentation.

#### Usage

```
in_pkgdown()
```

### **Examples**

in\_pkgdown()

pkgdown\_sitrep

Report package pkgdown situation

### Description

pkgdown\_sitrep() reports

- If there is an url field in the pkgdown configuration;
- If that pkgdown website URL is stored in the DESCRIPTION file.

#### Usage

```
pkgdown_sitrep(pkg = ".")
```

### **Arguments**

pkg

Path to package.

preview\_site 29

preview\_site

Open site in browser

### **Description**

Open site in browser

### Usage

```
preview_site(pkg = ".", path = ".", preview = NA)
```

### Arguments

pkg Path to package.

path Path relative to destination

preview If TRUE, or is.na(preview) && interactive(), will preview freshly generated

section in browser.

rd2html

Translate an Rd string to its HTML output

### Description

Translate an Rd string to its HTML output

### Usage

```
rd2html(x, fragment = TRUE, ...)
```

### Arguments

x Rd string. Backslashes must be double-escaped ("\\").

fragment logical indicating whether this represents a complete Rd file

... additional arguments for as\_html

### **Examples**

```
rd2html("a\n%b\nc")
rd2html("a & b")
rd2html("\\strong{\\emph{x}}")
```

30 template\_navbar

render_	nage
I CHUCH _	_pusc

Render page with template

### **Description**

Each page is composed of four templates: "head", "header", "content", and "footer". Each of these templates is rendered using the data, and then assembled into an overall page using the "layout" template.

### Usage

```
render_page(pkg = ".", name, data, path, depth = NULL, quiet = FALSE)
data_template(pkg = ".", depth = 0L)
```

#### **Arguments**

pkg	Path to package to document.
name	Name of the template (e.g. "home", "vignette", "news")
data	Data for the template.
	This is automatically supplemented with three lists:
	• site: title and path to root.
	<ul> <li>yaml: the template key from _pkgdown.yml.</li> </ul>
	<ul> <li>package: package metadata including name andversion.</li> </ul>
	See the full contents by running data_template().
path	Location to create file; relative to destination directory.
depth	Depth of path relative to base directory.
quiet	If quiet, will suppress output messages

template\_navbar

Generate YAML templates

### Description

Use these function to generate the default YAML that pkgdown uses for the different parts of \_pkgdown.yml. This are useful starting points if you want to customise your site.

### Usage

```
template_navbar(path = ".")
template_reference(path = ".")
template_articles(path = ".")
```

#### **Arguments**

path

Path to package root

template\_navbar 31

### Examples

```
## Not run:
pkgdown::template_navbar()
## End(Not run)
## Not run:
pkgdown::template_reference()
## End(Not run)
## Not run:
pkgdown::template_articles()
## End(Not run)
```

# **Index**

```
as_pkgdown, 3
                                                template_articles(template_navbar), 30
                                                template_navbar, 30
build_article (build_articles), 3
                                                template_reference (template_navbar), 30
build_articles, 3
build_articles(), 17
                                                usethis::use_pkgdown(), 28
build_articles_index (build_articles), 3
                                                usethis::use_pkgdown_github_pages(),
build_favicon (build_favicons), 6
                                                         27
build_favicons, 6
build_home (build_home_index), 7
build_home(), 17
build_home_index, 7
build_news, 12
build_news(), 17
build_reference, 13
build_reference(), 17
build_reference_index
        (build_reference), 13
build_search, 16
build_site, 17
build_site(), 3, 6, 14, 24, 25, 27
build_site_github_pages, 24
build_tutorials, 25
build_tutorials(), 3, 17
check_pkgdown, 26
clean_site, 26
data_template (render_page), 30
data_template(), 30
deploy_to_branch, 27
deploying to github, 18
in\_pkgdown, 28
init_site, 27
init_site(), 7, 8, 17
pkgdown_sitrep, 28
pkgload::load_all(), 14
preview_site, 29
rd2html, 29
render_page, 30
rmarkdown::find_external_resources(),
```

rmarkdown::html\_document(), 3, 5